

B 25C (Official Form 25C) (12/08)

## UNITED STATES BANKRUPTCY COURT

In re MM 130 Bowers Restaurant Corporation ,  
Debtor

Case No. 14-11988 (ALG)

Small Business Case under Chapter 11

### SMALL BUSINESS MONTHLY OPERATING REPORT

Month: July 2014

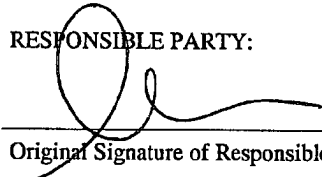
Date filed: 07/03/2014

Line of Business: Catering

NAISC Code: 722320

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:



Original Signature of Responsible Party

Claudia Baricevic

Printed Name of Responsible Party

**Questionnaire:** (All questions to be answered on behalf of the debtor.)

	Yes	No
1. IS THE BUSINESS STILL OPERATING?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3. DID YOU PAY YOUR EMPLOYEES ON TIME?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT?	<input checked="" type="checkbox"/>	<input type="checkbox"/>

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- |   |                          |                                     |
|---|--------------------------|-------------------------------------|
| 14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?     | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?      | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?               | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?    | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

### TAXES

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS? ☒ ☐

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A)

### INCOME

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

**TOTAL INCOME** \$ 2,456.64

### SUMMARY OF CASH ON HAND

Cash on Hand at Start of Month \$ 35,074.68

Cash on Hand at End of Month \$ 17,232.55

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU **TOTAL** \$ 17,232.55

(Exhibit B)

### EXPENSES

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

**TOTAL EXPENSES** \$ 126,426.16

(Exhibit C)

### CASH PROFIT

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B) \$ 2,456.64

EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C) \$ 126,426.16

(Subtract Line C from Line B)

**CASH PROFIT FOR THE MONTH** \$ -123,969.52

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### UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL PAYABLES \$ 52,431.76

(Exhibit D)

### MONEY OWED TO YOU

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL RECEIVABLES \$ 19,519.40

(Exhibit E)

### BANKING INFORMATION

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

(Exhibit F)

### EMPLOYEES

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED?	<u>16</u>
NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT?	<u>16</u>

### PROFESSIONAL FEES

#### BANKRUPTCY RELATED:

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?	\$ <u>0.00</u>
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TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?	\$ <u>0.00</u>
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#### NON-BANKRUPTCY RELATED:

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?	\$ <u>0.00</u>
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TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?	\$ <u>0.00</u>
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B 25C (Official Form 25C) (12/08)

### PROJECTIONS

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

	Projected	Actual	Difference
INCOME	\$ _____	\$ _____	\$ _____
EXPENSES	\$ _____	\$ _____	\$ _____
CASH PROFIT	\$ _____	\$ _____	\$ _____

TOTAL PROJECTED INCOME FOR THE NEXT MONTH:	\$ 159,450.00
TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH:	\$ 352,013.00
TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH:	\$ -192,563.00

### ADDITIONAL INFORMATION

PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.


**MM 130 Bowery Restaurant Corp.**

**Exhibit A**

1. Sales Tax return for June 2014 was filed on July 21, 2014. However, the amount (\$19,910.94) owed is still outstanding. Copy of return is attached.
  
2. US Corporation Income Tax Return for 2012 was filed on July 28, 2014. However, the amount (\$4,534.00) owed is still outstanding. Copy of return is attached.

7/21/2014

Sales Tax Web File

New York State	State Agencies	Search all of NY.gov
	<b>The New York State Department of Taxation and Finance</b> Andrew M. Cuomo - Governor • Thomas H. Malloy - Commissioner	Subscribe Contact Us Site Map Español Other languages
<b>Home</b>		<b>Help</b>
<b>Sales Tax Web File</b>		
Taxpayer ID: 300040543		Taxpayer name: MM 130 BOWERY REST. CORP.
<b>Transaction Confirmation</b>		
The New York State Tax Department received your transaction. This confirms only that we received your return filing and payment information. You may incur penalty and interest if you entered an incorrect bank account number that prevents your payment from processing.		
<ul style="list-style-type: none"><li>• Select <b>Print</b> to print this confirmation page for your records.</li><li>• Select <b>View/Print Form(s)</b> to save or print a copy of the form you filed for your records.</li></ul>		
<b>Confirmation</b>		
Confirmation number: SW1407231680		
Transaction date/time: 07/21/2014 03:10PM		
Filing period: 06/01/2014 - 06/30/2014		
Main form: Part-Quarterly (ST-809 Long Method)		
<b>Web survey</b>		
Provide feedback about this online service through our <a href="#">Web Survey</a> .		
<div>Print Return to Form Selection View/Print Form(s) Close</div>		

[Accessibility](#) | [Disclaimer](#) | [Privacy](#) | [Security](#) | [Copyright](#) | [Email/Phishing](#)

DLN: SW1407231680

Part-Quarterly ST-809

New York State Department of Taxation and Finance



**New York State and Local Sales and  
Use Tax Return for Part-Quarterly (Monthly) Filers**

**Tax period**

June, 01 2014 - June, 30 2014

**Due date:**

07/21/2014

Sales tax identification number	30-0040543
Legal name	MM 130 BOWERY REST. CORP.
Mailing address	130 BOWERY NEW YORK, NY 10013-4235 US

Amended return ☐

**Long method of calculating tax due**

1 Total gross sales and services	1	513,175.00
2 Total taxable sales and services	2	224,348.00
3 Total purchases subject to tax	3	0.00
4 Sales and use tax	4	19,910.94
5 Credit for prepaid sales tax	5	
6 Net tax due (subtract box 5 amount from box 4 amount)	6	19,910.94
7 Credits not identified	7	
8 Advance payments	8	0.00
9 Add box 7 amount to box 8 amount	9	0.00
10 Sales and use tax due (subtract box 9 amount from box 6 amount)	10	19,910.94
11 Penalty and interest	11	0.00
12 Amount due Pay this amount	12	19,910.94

**Short method of calculating tax due**

1 Comparable quarter of previous year *	1	
2 Tax due (one-third of box 1 amount)	2	
3 Credit for prepaid sales tax	3	
4 Net tax due (subtract box 3 amount from box 2 amount)	4	
5 Credits not identified	5	
6 Advance payments	6	
7 Add box 5 amount to box 6 amount	7	
8 Sales and use tax due (subtract box 7 amount from box 4 amount)	8	
9 Penalty and interest	9	
10 Amount due Pay this amount	10	

\* Include short method adjustment in box 1

Locality	Adjustment

30-0040543

Part-Quarterly

**Transaction details**

Confirmation number SW1407231680	Transaction date/time 07/21/2014 03:10PM
Tax professional ID	Tax professional name
Submitter phone (212)334-5500	Submitter e-mail claudia@capitaleny.com
Submitted by CLAUDIA BARICEVIC	



<b>Form 1120</b> Department of the Treasury Internal Revenue Service	<b>U.S. Corporation Income Tax Return</b> For calendar year 2012 or tax year beginning <u>8/01</u> , 2012, ending <u>7/31</u> , 2013 ▶ Information about Form 1120 and its separate instructions is at <a href="http://www.irs.gov/form1120">www.irs.gov/form1120</a> .	OMB No. 1545-0123 <b>2012</b>
<b>A Check if:</b> 1 <input type="checkbox"/> a Consolidated return (attach Form 851). 2 <input type="checkbox"/> b Life/nonlife consolidated return. 3 <input type="checkbox"/> Personal holding co (attach Sch PH). 4 <input type="checkbox"/> Personal service corp (see instrs). 5 <input type="checkbox"/> Schedule M-3 attached.		
<b>B Employer identification number</b> 30-0040543 <b>C Date incorporated</b> 8/31/2001 <b>D Total assets (see instructions)</b> \$ 3,613,253.		
<b>E Check if:</b> (1) <input type="checkbox"/> Initial return (2) <input type="checkbox"/> Final return (3) <input type="checkbox"/> Name change (4) <input type="checkbox"/> Address change		
<b>MM 130 BOWERY RESTAURANT CORP.</b> <b>130 BOWERY STREET</b> <b>NEW YORK, NY 10013</b>		
<b>INCOME</b> 1a Gross receipts or sales <b>1a</b> 8,356,685. 1b Returns and allowances <b>1b</b> 1c Balance. Subtract line 1b from line 1a. <b>1c</b> 8,356,685. 2 Cost of goods sold (attach Form 1125-A) <b>2</b> 1,106,782. 3 Gross profit. Subtract line 2 from line 1c. <b>3</b> 7,249,903. 4 Dividends (Schedule C, line 19) <b>4</b> 5 Interest <b>5</b> 6 Gross rents <b>6</b> 7 Gross royalties <b>7</b> 8 Capital gain net income (attach Schedule D (Form 1120)) <b>8</b> 9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797) <b>9</b> 10 Other income (see instructions — attach schedule) <b>10</b> 11 Total income. Add lines 3 through 10. <b>11</b> 7,249,903.		
<b>DEDUCTIONS</b> 12 Compensation of officers (see instructions — attach Form 1125-E) <b>12</b> 260,400. 13 Salaries and wages (less employment credits) <b>13</b> 2,070,806. 14 Repairs and maintenance <b>14</b> 112,098. 15 Bad debts <b>15</b> 8,867. 16 Rents <b>16</b> 1,108,457. 17 Taxes and licenses. SEE STATEMENT 1 <b>17</b> 708,319. 18 Interest <b>18</b> 3,506. 19 Charitable contributions <b>19</b> 180. 20 Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562) <b>20</b> 54,459. 21 Depletion <b>21</b> 22 Advertising <b>22</b> 22,790. 23 Pension, profit-sharing, etc, plans <b>23</b> 24 Employee benefit programs <b>24</b> 28,621. 25 Domestic production activities deduction (attach Form 8903) <b>25</b> 26 Other deductions (attach statement) SEE STATEMENT 2 <b>26</b> 2,379,488. 27 Total deductions. Add lines 12 through 26. <b>27</b> 6,757,991. 28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11. <b>28</b> 491,912. 29a Net operating loss deduction (see instructions) <b>29a</b> 29b Special deductions (Schedule C, line 20) <b>29b</b> 29c Add lines 29a and 29b. <b>29c</b>		
<b>TAXES AND REFUNDABLE CREDITS</b> 30 Taxable income. Subtract line 29c from line 28 (see instructions). <b>30</b> 491,912. 31 Total tax (Schedule J, Part I, line 11). <b>31</b> 165,120. 32 Total payments and refundable credits (Schedule J, Part II, line 21) <b>32</b> 161,800. 33 Estimated tax penalty (see instructions). Check if Form 2220 is attached. <input checked="" type="checkbox"/> <b>33</b> 1,214. 34 Amount owed. If line 32 is smaller than the total of lines 31 and 33, enter amount owed. <b>34</b> 4,534. 35 Overpayment. If line 32 is larger than the total of lines 31 and 33, enter amount overpaid. <b>35</b> 36 Enter amount from line 35 you want: Credited to 2013 estimated tax. <input type="checkbox"/> Refunded <input type="checkbox"/> <b>36</b>		
<b>Sign Here</b> Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer _____ Date _____ Title <b>PRESIDENT</b> Print/Type preparer's name _____ Preparer's signature _____ Date _____ Check <input type="checkbox"/> if self-employed PTIN <b>P00310070</b> Firm's name <b>JOEL POPKIN &amp; COMPANY, P.C.</b> Firm's EIN <b>13-2910608</b> Firm's address <b>1430 BROADWAY</b> Phone no. <b>(212) 575-7800</b> <b>NEW YORK, NY 10018</b>		



EXHIBIT B

1:07 PM  
08/05/14  
Accrual Basis

Capitale  
Transaction Detail By Account  
July 2014

Type	Date	Num	Name	Memo	Class	Clr	Split	Amount	Balance
Commission Income									
Deposit	07/22/2014	15262	Hank Lane Music	06/07/2014			TD Bank - DIP ...	1,003.64	1,003.64
Deposit	07/24/2014	28262	Transbeam	Bellos Event...			TD Bank - DIP ...	670.00	1,673.64
Deposit	07/30/2014	1062	Park Plus Valet Ser...	Rita Giaramit...			TD Bank - DIP ...	273.50	1,947.14
Deposit	07/30/2014	1063	Park Plus Valet Ser...	Alan Warsha...			TD Bank - DIP ...	509.50	2,456.64
Total Commission Income								2,456.64	2,456.64
TOTAL								2,456.64	2,456.64

**Valley National Bank**

**STATEMENT OF ACCOUNT**

MM 130 BOWERY REST CORP  
D/B/A CAPITALE  
130 BOWERY  
NEW YORK NY 10013-4235

Page: 1  
Chks Paid: 6  
Statement Date: 07/03/14  
Account Number: 45161194

\*\*\*\*\* BusinessCHECKING 300 45161194 \*\*\*\*\*

**Non-Check Transactions**

Date	Description	Amount
07/03	IMAD:20140703B1B7SM1F000109 BENEFICIARY NAME:MCGRAIL & BENSI REF FOR BEN:	2,555.00-
07/03	Wire Transaction Fee	30.00-

**Checks in Order**

Date	Number	Amount	Date	Number	Amount
07/03	25294	101.01	07/03	25340	78.41
07/03	25309	157.08	07/03	25365	37.70
07/03	25339	91.13	07/03	25370	850.00

(\*) Check Number Missing or Check Converted to Electronic Transaction and Listed Under Non-Check Transactions

**Daily Balance Summary**

Date	Balance	Date	Balance
07/02	38,975.01	07/03	35,074.68

**Account Summary**

Previous Statement Date: 07/02/14

Beginning Balance	+ Deposits	+ Interest	+ Paid	- Withdrawals	- Service Charge	= Ending Balance
38,975.01	.00	.00		3,900.33	.00	35,074.68

Statement from 07/03/14 Thru 07/03/14  
YTD Interest Paid .00

**Valley National Bank**

SEE OTHER SIDE FOR IMPORTANT INFORMATION

CUSTOMER SERVICE  
800-522-4100

MEMBER FEDERAL RESERVE SYSTEM

Member FDIC

2,981.63



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**STATEMENT OF ACCOUNT**

MM 130 BOWERY REST CORP DBA  
CAPITALE DIP 14 11988  
OPERATING ACCOUNT  
130 BOWERY  
NEW YORK NY 10013

Page: 1 of 3  
Statement Period: Jul 08, 2014-Jul 31, 2014  
Cust Ref #: 4303852465-039-T-###  
Primary Account #: 430-3852465

**Chapter 11 Checking**

MM 130 BOWERY REST CORP DBA  
CAPITALE DIP 14 11988

Account # 430-3852465

**ACCOUNT SUMMARY**

Beginning Balance	0.00	Average Collected Balance	70,682.36
Deposits	174,317.43	Annual Percentage Yield Earned	0.00%
Other Credits	45,821.20	Days in Period	24
Checks Paid	101,272.65		
Electronic Payments	18,197.81		
Other Withdrawals	83,435.62		
Ending Balance	17,232.55		

**DAILY ACCOUNT ACTIVITY**

**Deposits**

POSTING DATE	DESCRIPTION	AMOUNT
7/8	DEPOSIT	112,638.91
7/14	DEPOSIT	30,000.00
7/22	DEPOSIT	20,000.00
7/22	DEPOSIT	1,003.64
7/23	DEPOSIT	4,221.88
7/24	DEPOSIT	670.00
7/30	DEPOSIT	5,783.00
Subtotal:		174,317.43

**Other Credits**

POSTING DATE	DESCRIPTION	AMOUNT
7/25	WIRE TRANSFER INCOMING, MATINEE NYC INC	10,000.00
7/30	WIRE TRANSFER INCOMING, 2136 DEERFIELD PROPERTY LLC	35,821.20
Subtotal:		45,821.20

**Checks Paid**

No. Checks: 10

For online bill pay customers, checks numbered "99XXXX" likely represent payments to a Biller that were delivered as a paper check. Funds were withdrawn from your account when the check was cashed. You can view these cleared checks in the Account History section of Online Banking.

\*Indicates break in serial sequence or check processed electronically and listed under Electronic Payments

DATE	SERIAL NO.	AMOUNT	DATE	SERIAL NO.	AMOUNT
7/22	1001	1,612.98	7/30	1008	6.48
7/22	1003*	88,693.17	7/28	1009	318.80
7/22	1004	5,000.00	7/30	1010	42.74
7/23	1005	5,000.00	7/30	1011	215.84
7/29	1007*	67.99	7/28	1013*	314.65
			Subtotal:		101,272.65

**Electronic Payments**

POSTING DATE	DESCRIPTION	AMOUNT
7/18	ACH DEBIT, HARLAND CLARKE CHK ORDERS *T*C**291245200	216.07

**Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to [www.tdbank.com](http://www.tdbank.com)**



1:19 PM  
08/05/14

**Capitale**  
**Check Detail**  
July 3 - 31, 2014

EXHIBIT C

Type	Num	Date	Name	Account	Paid Amount
Bill Pmt -Check Bill	ACH Debit	07/03/2014 07/03/2014	McGrail & Bensinger LLP	Valley National Bank Legal - Bankruptcy	<u>-2,555.00</u>
Bill Pmt -Check Bill	ACH Debit	07/18/2014 07/18/2014	Harland Clarke	TD Bank - DIP Operating A/C Bank Service Charges	<u>-216.07</u>
Check	ACH Debit	07/18/2014	TD Bank	TD Bank - DIP Payroll A/C Bank Service Charges	<u>-25.00</u>
Check	ACH Debit	07/24/2014	TD Bank	TD Bank - DIP Payroll A/C Bank Service Charges	<u>-25.00</u>
Bill Pmt -Check Bill	ACH Debit	07/29/2014 07/29/2014	McBee Systems, Inc.	TD Bank - DIP Operating A/C Printing and Reproduction	<u>-521.12</u>
Check	DM	07/03/2014	Valley National Bank	Valley National Bank Bank Service Charges	<u>-30.00</u>
Check	DM	07/07/2014		Valley National Bank Bank Service Charges	<u>-1.05</u>
Check	DM	07/07/2014		Valley National Bank Bank Service Charges	<u>-5.96</u>
Check	DM	07/07/2014		Valley National Bank Bank Service Charges	<u>-38.90</u>
Check	DM	07/07/2014		Valley National Bank Bank Service Charges	<u>-64.95</u>
Check	DM	07/07/2014		Valley National Bank Bank Service Charges	<u>-215.84</u>
Check	DM	07/10/2014		Valley National Bank Bank Service Charges	<u>-2.00</u>
Check	DM	07/22/2014	Capitale.	Valley National Bank To TD Bank - DIP Valley A/C	<u>-3,716.41</u>
Bill Pmt -Check Bill	1001 54647	07/21/2014 07/21/2014	T.M. Bier & Associates, Inc.	TD Bank - DIP Operating A/C Repairs & Maintenance Expense	<u>-1,612.98</u>
Bill Pmt -Check Bill	1002 due 073014	07/21/2014 07/30/2014	US Premium Finance	TD Bank - DIP Operating A/C Liability Insurance	<u>-17,460.62</u>

Pg 16 of 64

1:19 PM  
08/05/14Capitate  
Check Detail  
July 3 - 31, 2014

Type	Num	Date	Name	Account	Paid Amount
Bill Pmt -Check Bill	1003 August 2014	07/21/2014 07/22/2014	130 Bowery Acquisitions, LLC	TD Bank - DIP Operating A/C Rent	<u>-88,693.17</u>
Check	1004	07/22/2014	Fornabaio Voss Events	TD Bank - DIP Operating A/C Party Deposits	<u>-5,000.00</u>
Check	1005	07/22/2014	Matinee NYC	TD Bank - DIP Operating A/C Party Deposits	<u>-5,000.00</u>
Bill Pmt -Check TOTAL	1006	07/24/2014	AT&T	TD Bank - DIP Operating A/C Void Check	0.00
Bill Pmt -Check Bill	1007 due 080414	07/24/2014 07/16/2014	DirecTV	TD Bank - DIP Operating A/C Cable	<u>-67.99</u>
Bill Pmt -Check Bill	1008 Milk	07/24/2014 07/07/2014	Beata Perzanowska	TD Bank - DIP Operating A/C Food	<u>-6.48</u>
Bill Pmt -Check Bill	1009	07/24/2014 07/07/2014	Verizon	TD Bank - DIP Operating A/C Telephone	<u>-318.80</u>
Bill Pmt -Check Bill	1010 1009806897	07/24/2014 07/21/2014	Unishippers	TD Bank - DIP Operating A/C Postage and Delivery	<u>-42.74</u>
Bill Pmt -Check Bill	1011 5001313506	07/24/2014 07/07/2014	Wells Fargo Financial Leasing	TD Bank - DIP Operating A/C Rental Equipment	<u>-215.84</u>
Bill Pmt -Check Bill	1012	07/24/2014 07/21/2014	Osvaldo Garrido	TD Bank - DIP Operating A/C Food	<u>-275.59</u>
Bill Pmt -Check Bill	1013 070714	07/25/2014 07/07/2014	Doug's Bugs, LLC	TD Bank - DIP Operating A/C Exterminator	<u>-314.65</u>
					<u>-126,426.16</u>



2:14 PM  
08/05/14

**Capitale**  
**A/R Aging Summary**  
As of July 31, 2014

EXHIBIT E

	Current	1 - 30	31 - 60	61 - 90	> 90	TOTAL
30 Rock	0.00	0.00	0.00	0.00	0.00	0.00
5th Precinct Club	0.00	0.00	0.00	0.00	0.00	0.00
A Leg To Stand On	0.00	0.00	0.00	0.00	5,214.70	5,214.70
ABC	0.00	0.00	0.00	0.00	3,719.17	3,719.17
Abraham Goldman	0.00	0.00	0.00	0.00	0.00	0.00
Action Against Hunger	0.00	0.00	0.00	0.00	0.00	0.00
Ahamed & Greenfield	0.00	0.00	0.00	0.00	0.00	0.00
AHRC NYC Foundation, Inc.	0.00	0.00	0.00	0.00	0.00	0.00
American Assoc. of Advertising Agencies	0.00	0.00	0.00	0.00	0.00	0.00
American Cancer Society	0.00	0.00	0.00	0.00	0.00	0.00
American Diabetes Association	0.00	0.00	0.00	0.00	0.00	0.00
American Ireland Fund	0.00	0.00	0.00	0.00	0.00	0.00
APEX	0.00	0.00	0.00	0.00	0.00	0.00
Archaeological Institute Of America	0.00	0.00	0.00	0.00	0.00	0.00
Art Directors Club	0.00	0.00	0.00	0.00	0.00	0.00
Art In General	0.00	0.00	0.00	0.00	0.00	0.00
Artists Den	0.00	0.00	0.00	0.00	0.00	0.00
Atlas Economic Research Foundation	0.00	0.00	0.00	0.00	0.00	0.00
Auburn Seminary	0.00	0.00	0.00	0.00	0.00	0.00
Ava Schrage	0.00	0.00	0.00	0.00	0.00	0.00
Bard College	0.00	0.00	0.00	0.00	0.00	0.00
Barrameda & McCusker	0.00	0.00	0.00	0.00	0.00	0.00
Benedetto & Apfelroth	0.00	0.00	0.00	0.00	0.00	0.00
Berdynal Entertainment	0.00	0.00	0.00	0.00	0.00	0.00
Bernstein & Cymrot	0.00	0.00	0.00	0.00	0.00	0.00
Bernstein & Neman	0.00	0.00	0.00	0.00	0.00	0.00
BGDM EVENTS	0.00	0.00	0.00	0.00	0.00	0.00
Blaser & Pawlowsky	0.00	0.00	0.00	0.00	0.00	0.00
Blue Room Engineering Society	0.00	0.00	0.00	0.00	0.00	0.00
Bochner & Piernmont	0.00	0.00	0.00	0.00	0.00	0.00
Bomb Magazine	0.00	0.00	-549.11	0.00	549.11	0.00
Bonanza Productions	0.00	0.00	0.00	0.00	0.00	0.00
Boston University	0.00	0.00	0.00	0.00	0.00	0.00
BoulevardOne Marketing	0.00	0.00	0.00	0.00	0.00	0.00
Boxing Writers Association Of America	0.00	0.00	0.00	0.00	0.00	0.00
Boys Town NY	0.00	0.00	0.00	0.00	0.00	0.00
Cagliano & Fasulo	0.00	0.00	0.00	0.00	0.00	0.00
Caravento, Inc.	0.00	0.00	-1,088.75	1,088.75	0.00	0.00
Caron Renaissance	0.00	0.00	0.00	0.00	0.00	0.00
Casino Royale	0.00	0.00	0.00	0.00	0.00	0.00
Cayla Plotch	0.00	0.00	0.00	0.00	0.00	0.00
CBS	0.00	0.00	0.00	0.00	0.00	0.00
CBS Productions	0.00	0.00	0.00	0.00	0.00	0.00
CBS SPORTS	0.00	0.00	0.00	0.00	0.00	0.00
Center for Urban Community Services	0.00	0.00	0.00	0.00	0.00	0.00
Cenzano & Grimaldi	0.00	0.00	0.00	0.00	0.00	0.00
CFO Conferences	0.00	0.00	0.00	0.00	0.00	0.00

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	Current	1 - 30	31 - 60	61 - 90	> 90	TOTAL
Children Affected by AIDS	0.00	0.00	0.00	0.00	0.00	0.00
Clearhead Productions, Inc	0.00	0.00	0.00	0.00	0.00	0.00
Cohen & Kovel	0.00	0.00	0.00	0.00	0.00	0.00
Colgate - Palmolive	0.00	0.00	0.00	0.00	0.00	0.00
Colin Cowie Enterprises	0.00	0.00	0.00	0.00	0.00	0.00
Columbia Business School	0.00	0.00	0.00	0.00	0.00	0.00
Columbia Law School	0.00	0.00	0.00	0.00	0.00	0.00
Columbia University	0.00	0.00	0.00	0.00	0.00	0.00
Compas on Broadway	0.00	0.00	0.00	0.00	0.00	0.00
Cook & Gianis	0.00	0.00	0.00	0.00	0.00	0.00
Cooper & Algaze	0.00	0.00	0.00	0.00	0.00	0.00
Coumbia University- S.I.P.A.	0.00	0.00	0.00	0.00	0.00	0.00
Credit Suisse	0.00	0.00	0.00	0.00	0.00	0.00
Defrisco & Arough	0.00	0.00	0.00	0.00	0.00	0.00
DEMOS-	0.00	0.00	0.00	0.00	0.00	0.00
Diabetes Research Institute Foundation	0.00	0.00	0.00	0.00	0.00	0.00
Dinar & Alani	0.00	0.00	0.00	0.00	0.00	0.00
Dwight Englewood School	0.00	0.00	0.00	0.00	0.00	0.00
Edison Best New Product Awards	0.00	0.00	0.00	0.00	0.00	0.00
Edrington Americas	0.00	0.00	0.00	0.00	0.01	0.01
Edward Friedman	0.00	-811.66	0.00	0.00	811.66	0.00
Epelbaum & Hansen	0.00	0.00	0.00	0.00	0.00	0.00
Equinox	0.00	0.00	0.00	0.00	0.00	0.00
F.OUNDER'S US Inc.	0.00	0.00	0.00	0.00	0.00	0.00
Falchuck & Kollenschner	0.00	0.00	0.00	0.00	0.00	0.00
Ferenzio & Edelstein	0.00	0.00	0.00	0.00	0.00	0.00
Ferraro & Udell	0.00	0.00	0.00	0.00	0.00	0.00
FINCA	0.00	0.00	0.00	0.00	0.00	0.00
Fink & Plakoudas	0.00	0.00	0.00	0.00	0.00	0.00
Finke & Novogratz	0.00	0.00	0.00	0.00	0.00	0.00
Fordham University - School Of Law	0.00	0.00	0.00	0.00	0.00	0.00
Fornabaio Voss Events	0.00	-5,548.05	5,548.05	0.00	0.00	0.00
Foundation Novak Djokovic	0.00	0.00	0.00	0.00	0.00	0.00
French American Foundation	0.00	0.00	0.00	0.00	0.00	0.00
French Cabaret Dinners	0.00	0.00	0.00	0.00	0.00	0.00
Gad Bar Mitzvah	0.00	0.00	0.00	0.00	0.00	0.00
Garry & Lannan	0.00	0.00	0.00	0.00	0.00	0.00
Gerald Loeb Awards	0.00	0.00	0.00	0.00	0.00	0.00
GIG-IT Corp.	0.00	0.00	0.00	0.00	0.00	0.00
Gillespie & Crockett	0.00	0.00	0.00	0.00	0.00	0.00
Giselle New World, LLC	0.00	0.00	0.00	0.00	0.00	0.00
Glokal & Taylor	0.00	0.00	0.00	0.00	0.00	0.00
Global Sports and Entertainment Group	0.00	0.00	0.00	0.00	0.00	0.00
Goddard Riverside Community Center	0.00	0.00	0.00	0.00	0.00	0.00
Goldenberg & Dubnow	0.00	0.00	0.00	0.00	0.00	0.00
Goodman & Dubbs	0.00	0.00	0.00	0.00	0.00	0.00
Goodwin Proctor LLP	0.00	0.00	0.00	0.00	0.00	0.00

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	Current	1 - 30	31 - 60	61 - 90	> 90	TOTAL
Google	0.00	0.00	0.00	0.00	0.00	0.00
Gorman & Farzad	0.00	0.00	0.00	0.00	0.00	0.00
Gossip Girl	0.00	0.00	0.00	0.00	0.00	0.00
Gotham Magazine	0.00	0.00	0.00	0.00	0.00	0.00
Greditor & Topitzky	0.00	0.00	0.00	0.00	0.00	0.00
Halpern & Weinstein	0.00	0.00	0.00	0.00	0.00	0.00
Hamilton Madison House	0.00	0.00	0.00	0.00	0.00	0.00
Harley Wakoff	0.00	0.00	0.00	0.00	66.99	66.99
Harmony Program Inc.	0.00	0.00	0.00	0.00	0.00	0.00
Haymarket Media	0.00	0.00	0.00	0.00	0.00	0.00
HBO	0.00	0.00	0.00	0.00	0.00	0.00
Herika Noleto's Event	0.00	0.00	0.00	0.00	0.00	0.00
Hilton Worldwide Sales	0.00	0.00	0.00	0.00	0.00	0.00
Holidaynet	0.00	0.00	0.00	0.00	0.00	0.00
Homarus	0.00	0.00	0.00	4,105.50	0.00	4,105.50
Horace Mann School	0.00	0.00	0.00	0.00	0.00	0.00
IBM - Velocity World Media	0.00	0.00	0.00	0.00	0.00	0.00
ICAP Ocean Tomo	0.00	0.00	0.00	0.00	0.00	0.00
Jake Kallman	0.00	0.00	0.00	871.00	0.00	871.00
Jeon & Kwak	0.00	0.00	0.00	0.00	0.00	0.00
Jewish Child Care Association	0.00	0.00	0.00	0.00	0.00	0.00
Johnson Controls, Inc.	0.00	0.00	0.00	0.00	0.00	0.00
Jose Limon Dance Foundation, Inc.	0.00	0.00	-6,626.00	0.00	9,776.00	3,150.00
Josh Fox	0.00	0.00	0.00	0.00	0.00	0.00
Kaira & Datta	0.00	0.00	-598.81	598.81	0.00	0.00
Kass & Luttwak	0.00	0.00	0.00	0.00	0.00	0.00
Katz Bat Mitzvah	0.00	0.00	0.00	0.00	0.00	0.00
Katzap & Goodman	0.00	0.00	0.00	0.00	0.00	0.00
Kaur & Gulati	0.00	0.00	0.00	0.00	0.00	0.00
Keisling & Yang	0.00	0.00	0.00	0.00	0.00	0.00
Kornet & White	0.00	0.00	0.00	0.00	0.00	0.00
Kozlowski & Bartfield	0.00	0.00	0.00	0.00	0.00	0.00
Ku & Shee	0.00	0.00	0.00	0.00	0.00	0.00
Labyrinth Theater Company	0.00	0.00	0.00	0.00	0.00	0.00
Lasnin & Herman	0.00	0.00	0.00	0.00	0.00	0.00
Lathigara & Rao	0.00	0.00	0.00	0.00	0.00	0.00
Latin Finance	0.00	0.00	0.00	0.00	0.00	0.00
LBGT GALA	0.00	0.00	0.00	0.00	0.00	0.00
Lee Chappell Promotions, LLC	0.00	0.00	0.00	0.00	0.00	0.00
Leitman & Dicalado	0.00	0.00	0.00	0.00	0.00	0.00
Leukemia & Lymphoma Society	0.00	0.00	0.00	0.00	0.00	0.00
Levy & Lerman	0.00	0.00	0.00	0.00	0.00	0.00
LexisNexis	0.00	0.00	0.00	0.00	0.00	0.00
Likitsakos & Giannopoulos	0.00	0.00	0.00	0.00	0.27	0.27
Little Red School House	0.00	0.00	0.00	0.00	0.00	0.00
Loeb Awards	0.00	0.00	1,562.29	0.00	0.00	1,562.29
Louis Neglia's Martial Arts	0.00	0.00	1,098.57	-7,172.00	7,172.00	1,098.57

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	Current	1 - 30	31 - 60	61 - 90	> 90	TOTAL
Love Fellowship Tabernacle	0.00	0.00	0.00	0.00	0.00	0.00
LRBT America	0.00	0.00	0.00	0.00	0.00	0.00
M. Studio	0.00	0.00	0.00	0.00	0.00	0.00
Maris & Lyons	0.00	0.00	0.00	0.00	0.00	0.00
Markowicz & Fulford	0.00	0.00	0.00	0.00	0.00	0.00
Matheos & Tzivas	0.00	0.00	0.00	0.00	0.00	0.00
Matzo Ball Org.	0.00	0.00	0.00	0.00	0.00	0.00
McCarton Foundation	0.00	0.00	0.00	0.00	0.00	0.00
Meo & Gampero	0.00	0.00	0.00	0.00	0.00	0.00
Mestre & Meier	0.00	0.00	0.00	0.00	0.00	0.00
Michaels & Deziele	0.00	0.00	0.00	0.00	0.00	0.00
Movember	0.00	0.00	0.00	0.00	0.00	0.00
MSG Holdings, LP	0.00	0.00	0.00	0.00	0.00	0.00
Munsch & Sita	0.00	0.00	0.00	0.00	0.00	0.00
Museum of Chinese In America	0.00	0.00	0.00	0.00	0.00	0.00
NAPW INC.	0.00	0.00	0.00	0.00	0.00	0.00
NephCure Foundation	0.00	0.00	0.00	0.00	0.00	0.00
New York Board Of Rabbis	0.00	0.00	0.00	0.00	0.00	0.00
New York Life Insurance Company	0.00	0.00	0.00	0.00	0.00	0.00
New York Trial Lawyers Association	0.00	0.00	0.00	0.00	0.00	0.00
New York University	0.00	0.00	0.00	0.00	0.00	0.00
New York Vision Travel Group	0.00	0.00	0.00	0.00	0.00	0.00
New York Women's Bar Association	0.00	0.00	0.00	0.00	0.00	0.00
Nierenberg	0.00	0.00	0.00	0.00	0.00	0.00
No Greater Sacrifice	0.00	0.00	0.00	0.00	0.00	0.00
NOMURA	0.00	0.00	0.00	0.00	0.00	0.00
NY Chinese Film Festival Mgmt. Inc	0.00	0.00	0.00	0.00	0.00	0.00
NYU School Of Law	0.00	0.00	0.00	0.00	0.00	0.00
NYU School of Medicine	0.00	0.00	0.00	0.00	0.00	0.00
Obhrai & Anand	0.00	0.00	0.00	0.00	0.00	0.00
Oliver Wyman	0.00	0.00	-435.50	435.50	0.00	0.00
One X One Foundation	0.00	0.00	0.00	0.00	0.00	0.00
Operation Smile	0.00	0.00	0.00	0.00	0.00	0.00
Ostrowiak & Janowitz	0.00	0.00	0.00	0.00	0.00	0.00
Parkison's Disease Foundation	0.00	0.00	0.00	0.00	0.00	0.00
Pasquale- Urso	0.00	0.00	0.00	0.00	0.00	0.00
Pasternack & Zaro	0.00	0.00	0.00	0.00	0.00	0.00
Patel & DeDona	0.00	0.00	0.00	0.00	0.00	0.00
Peters & Rizzo	0.00	0.00	0.00	0.00	0.00	0.00
Philips House Services	0.00	0.00	0.00	0.00	0.00	0.00
Piro & Hall	0.00	0.00	0.00	0.00	0.00	0.00
Poets & Writers, Inc.	0.00	0.00	0.00	0.00	0.00	0.00
Politis & Exarhos	0.00	0.00	0.00	0.00	0.00	0.00
Poly Prep Country Day School	0.00	0.00	-25,510.00	25,510.00	0.00	0.00
Prometheus Global Media	0.00	0.00	0.00	0.00	0.00	0.00
Prudential Douglas Elliman	0.00	0.00	0.00	0.00	0.00	0.00
Relevant	0.00	0.00	0.00	0.00	0.00	0.00

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	Current	1 - 30	31 - 60	61 - 90	> 90	TOTAL
Rendelstein & Kirshenbaum	0.00	0.00	0.00	0.00	0.00	0.00
Robert James	0.00	0.00	0.00	0.00	0.00	0.00
Rocktoberfest	0.00	0.00	0.00	0.00	0.00	0.00
Room To Grow	0.00	0.00	0.00	-7,957.50	7,957.50	0.00
Roperdope Ent.	0.00	0.00	0.00	0.00	0.00	0.00
Rudes & Dann	0.00	0.00	0.00	0.00	0.00	0.00
Rutgers, The State University of NJ	0.00	0.00	0.00	0.00	0.00	0.00
Satsky & Gelfer	0.00	0.00	0.00	0.00	0.00	0.00
School Of Visual Arts	0.00	0.00	0.00	0.00	0.00	0.00
Sekhar & Mohan	0.00	0.00	0.00	0.00	0.00	0.00
Shaina Farahmand	0.00	0.00	0.00	0.00	0.00	0.00
Sivestri Sweet 16	0.00	0.00	0.00	0.00	0.00	0.00
Simithraatchy & Mortellaro	0.00	0.00	0.00	0.00	0.00	0.00
SkyNet Media LLC	0.00	0.00	0.00	0.00	0.00	0.00
SMART BTL	0.00	0.00	0.00	0.00	0.00	0.00
SMARTCEO	0.00	0.00	-5,187.89	0.00	5,187.89	0.00
SMRH Inc.	0.00	0.00	0.00	0.00	0.00	0.00
Social Summit LLC	0.00	0.00	0.00	0.00	0.00	0.00
Soho International Film Festival	0.00	0.00	0.00	0.00	0.00	0.00
Spice NYC, LLC	0.00	0.00	0.00	0.00	0.00	0.00
Snour & Schwartz	0.00	0.00	0.00	0.00	0.00	0.00
Stern & Fruchtmann	0.00	0.00	0.00	0.00	-0.20	-0.20
Sunrise Day Camp	0.00	0.00	0.00	0.00	0.00	0.00
Swank Productions	0.00	0.00	0.00	129.58	0.00	129.58
Symphony Space	0.00	0.00	0.00	-10,020.00	10,020.00	0.00
Teig & Orgel	0.00	0.00	0.00	0.00	0.00	0.00
Thau Bat Mitzvah	0.00	0.00	0.00	0.00	0.00	0.00
The Acting Company	0.00	0.00	0.00	0.00	0.00	0.00
The American Friends of Jamaica, Inc.	0.00	0.00	0.00	0.00	0.00	0.00
The American Ireland Fund	0.00	0.00	0.00	0.00	0.00	0.00
The Catalog for Giving of New York City	0.00	0.00	0.00	0.00	0.00	0.00
The Empire Sports and Entertainment Co.	0.00	0.00	0.00	0.00	0.00	0.00
The Kitchen	0.00	0.00	0.00	0.00	0.00	0.00
The Lesbian & Gay Law Association	0.00	0.00	0.00	0.00	0.00	0.00
The Leukemia & Lymphoma Society	0.00	0.00	0.00	0.00	0.00	0.00
The Moth Ball	0.00	0.00	0.00	0.00	0.00	0.00
The National Urban Tech. Center	0.00	0.00	0.00	0.00	0.00	0.00
The New Group	0.00	0.00	0.00	0.00	0.00	0.00
The Opportunity Network	0.00	0.00	0.00	0.00	0.00	0.00
The Point Foundation	0.00	0.00	0.00	0.00	0.00	0.00
The Somaly Mam Foundation	0.00	0.00	0.00	0.00	0.00	0.00
The Trevor Project	0.00	0.00	0.00	0.00	0.00	0.00
The Wedding Salon	0.00	0.00	0.00	0.00	0.00	0.00
Theatre For A New Audience	0.00	0.00	0.00	0.00	0.00	0.00
Time Inc	0.00	0.00	-1,060.44	1,060.44	0.00	0.00
Tommy Hilfiger	0.00	0.00	0.00	0.00	0.00	0.00
Tractenberg Bar Mitzvah	0.00	0.00	0.00	0.00	0.00	0.00

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	Current	1 - 30	31 - 60	61 - 90	> 90	TOTAL
Turetsky & Verstandig	0.00	0.00	0.00	0.00	0.00	0.00
UJA-Federation of NY	0.00	0.00	0.00	0.00	0.00	0.00
United Business Media	0.00	0.00	0.00	0.00	0.00	0.00
Urban Glass	0.00	0.00	0.00	0.00	0.00	0.00
Vilinsky & Herrick	0.00	0.00	0.00	0.00	0.00	0.00
Virani & Subramanian	0.00	0.00	0.00	0.00	0.00	0.00
Visiting Nurse Service Of NY	0.00	0.00	0.00	0.00	0.00	0.00
Ward & Carrigan	0.00	0.00	0.00	0.00	0.00	0.00
Warner Brothers	0.00	0.00	0.00	0.00	0.00	0.00
Weitz & Luxenberg P.C.	0.00	0.00	0.00	0.00	0.00	0.00
WIZO	0.00	0.00	0.00	0.00	0.00	0.00
Women's Prison Association	0.00	0.00	0.00	0.00	0.00	0.00
Women's World Banking Global	0.00	0.00	0.00	0.00	0.00	0.00
Wong & Li	0.00	0.00	0.00	0.00	-398.48	-398.48
World Education, Inc.	0.00	0.00	0.00	0.00	0.00	0.00
World Wide Orphans	0.00	0.00	0.00	0.00	0.00	0.00
Xavier High School	0.00	0.00	0.00	0.00	0.00	0.00
Yeshiva Ketana of Manhattan	0.00	0.00	0.00	0.00	0.00	0.00
YMCA of Greater New York	0.00	0.00	0.00	0.00	0.00	0.00
Your Agency, LLC	0.00	0.00	0.00	0.00	0.00	0.00
Zborowski Bar Mitzvah	0.00	0.00	0.00	0.00	0.00	0.00
Ziff Davis Enterprise	0.00	0.00	0.00	0.00	0.00	0.00
<b>TOTAL</b>	<b>0.00</b>	<b>-6,359.71</b>	<b>-32,847.59</b>	<b>8,650.08</b>	<b>50,076.62</b>	<b>19,519.40</b>

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**Capital  
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EXHIBIT E

	Current	1 - 30	31 - 60	61 - 90	> 90	TOTAL
30 Rock	0.00	0.00	0.00	0.00	0.00	0.00
5th Precinct Club	0.00	0.00	0.00	0.00	0.00	0.00
A Leg To Stand On	0.00	0.00	0.00	0.00	5,214.70	5,214.70
ABC	0.00	0.00	0.00	0.00	3,719.17	3,719.17
Abraham Goldman	0.00	0.00	0.00	0.00	0.00	0.00
Action Against Hunger	0.00	0.00	0.00	0.00	0.00	0.00
Ahamed & Greenfield	0.00	0.00	0.00	0.00	0.00	0.00
AHRC NYC Foundation, Inc.	0.00	0.00	0.00	0.00	0.00	0.00
American Assoc. of Advertising Agencies	0.00	0.00	0.00	0.00	0.00	0.00
American Cancer Society	0.00	0.00	0.00	0.00	0.00	0.00
American Diabetes Association	0.00	0.00	0.00	0.00	0.00	0.00
American Ireland Fund	0.00	0.00	0.00	0.00	0.00	0.00
APEX	0.00	0.00	0.00	0.00	0.00	0.00
Archaeological Institute Of America	0.00	0.00	0.00	0.00	0.00	0.00
Art Directors Club	0.00	0.00	0.00	0.00	0.00	0.00
Art In General	0.00	0.00	0.00	0.00	0.00	0.00
Artists Den	0.00	0.00	0.00	0.00	0.00	0.00
Atlas Economic Research Foundation	0.00	0.00	0.00	0.00	0.00	0.00
Auburn Seminary	0.00	0.00	0.00	0.00	0.00	0.00
Ava Schragar	0.00	0.00	0.00	0.00	0.00	0.00
Bard College	0.00	0.00	0.00	0.00	0.00	0.00
Barrameda & McCusker	0.00	0.00	0.00	0.00	0.00	0.00
Benedetto & Apfeiroth	0.00	0.00	0.00	0.00	0.00	0.00
Berdynaj Entertainment	0.00	0.00	0.00	0.00	0.00	0.00
Bernstein & Cymrot	0.00	0.00	0.00	0.00	0.00	0.00
Bernstein & Neman	0.00	0.00	0.00	0.00	0.00	0.00
BGDM EVENTS	0.00	0.00	0.00	0.00	0.00	0.00
Blaser & Pawlowsky	0.00	0.00	0.00	0.00	0.00	0.00
Blue Room Engineering Society	0.00	0.00	0.00	0.00	0.00	0.00
Bochner & Piermont	0.00	0.00	0.00	0.00	0.00	0.00
Bomb Magazine	0.00	0.00	-549.11	0.00	549.11	0.00
Bonanza Productions	0.00	0.00	0.00	0.00	0.00	0.00
Boston University	0.00	0.00	0.00	0.00	0.00	0.00
BoulevardOne Marketing	0.00	0.00	0.00	0.00	0.00	0.00
Boxing Writers Association Of America	0.00	0.00	0.00	0.00	0.00	0.00
Boys Town NY	0.00	0.00	0.00	0.00	0.00	0.00
Cagliano & Fasulo	0.00	0.00	0.00	0.00	0.00	0.00
Caravento, Inc.	0.00	0.00	-1,088.75	1,088.75	0.00	0.00
Caron Renaissance	0.00	0.00	0.00	0.00	0.00	0.00
Casino Royale	0.00	0.00	0.00	0.00	0.00	0.00
Cayla Plotch	0.00	0.00	0.00	0.00	0.00	0.00
CBS	0.00	0.00	0.00	0.00	0.00	0.00
CBS Productions	0.00	0.00	0.00	0.00	0.00	0.00
CBS SPORTS	0.00	0.00	0.00	0.00	0.00	0.00
Center for Urban Community Services	0.00	0.00	0.00	0.00	0.00	0.00
Cenzano & Grimaldi	0.00	0.00	0.00	0.00	0.00	0.00
CFO Conferences	0.00	0.00	0.00	0.00	0.00	0.00

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**Capitale**  
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	Current	1 - 30	31 - 60	61 - 90	> 90	TOTAL
Children Affected by AIDS	0.00	0.00	0.00	0.00	0.00	0.00
Clearhead Productions, Inc	0.00	0.00	0.00	0.00	0.00	0.00
Cohen & Kovel	0.00	0.00	0.00	0.00	0.00	0.00
Colgate - Palmolive	0.00	0.00	0.00	0.00	0.00	0.00
Colin Cowie Enterprises	0.00	0.00	0.00	0.00	0.00	0.00
Columbia Business School	0.00	0.00	0.00	0.00	0.00	0.00
Columbia Law School	0.00	0.00	0.00	0.00	0.00	0.00
Columbia University	0.00	0.00	0.00	0.00	0.00	0.00
Compas on Broadway	0.00	0.00	0.00	0.00	0.00	0.00
Cook & Gianis	0.00	0.00	0.00	0.00	0.00	0.00
Cooper & Algabe	0.00	0.00	0.00	0.00	0.00	0.00
Columbia University- S.I.P.A.	0.00	0.00	0.00	0.00	0.00	0.00
Credit Suisse	0.00	0.00	0.00	0.00	0.00	0.00
Defresco & Arough	0.00	0.00	0.00	0.00	0.00	0.00
DEMOS-	0.00	0.00	0.00	0.00	0.00	0.00
Diabetes Research Institute Foundation	0.00	0.00	0.00	0.00	0.00	0.00
Dinar & Alani	0.00	0.00	0.00	0.00	0.00	0.00
Dwight Englewood School	0.00	0.00	0.00	0.00	0.00	0.00
Edison Best New Product Awards	0.00	0.00	0.00	0.00	0.00	0.00
Edrington Americas	0.00	0.00	0.00	0.00	0.00	0.00
Edward Friedman	0.00	-811.66	0.00	0.00	811.66	0.00
Epelbaum & Hansen	0.00	0.00	0.00	0.00	0.00	0.00
Equinox	0.00	0.00	0.00	0.00	0.00	0.00
F. OUNDERS US Inc.	0.00	0.00	0.00	0.00	0.00	0.00
Falchuck & Kollenschier	0.00	0.00	0.00	0.00	0.00	0.00
Ferrenzo & Edelstein	0.00	0.00	0.00	0.00	0.00	0.00
Ferraro & Udell	0.00	0.00	0.00	0.00	0.00	0.00
FINCA	0.00	0.00	0.00	0.00	0.00	0.00
Fink & Plakoudas	0.00	0.00	0.00	0.00	0.00	0.00
Finke & Novogratz	0.00	0.00	0.00	0.00	0.00	0.00
Fordham University - School Of Law	0.00	0.00	0.00	0.00	0.00	0.00
Formabaio Voss Events	0.00	-5,548.05	5,548.05	0.00	0.00	0.00
Foundation Novak Djokovic	0.00	0.00	0.00	0.00	0.00	0.00
French American Foundation	0.00	0.00	0.00	0.00	0.00	0.00
French Cabaret Dinners	0.00	0.00	0.00	0.00	0.00	0.00
Gad Bar Mitzvah	0.00	0.00	0.00	0.00	0.00	0.00
Garry & Lannan	0.00	0.00	0.00	0.00	0.00	0.00
Gerald Loeb Awards	0.00	0.00	0.00	0.00	0.00	0.00
GLG-IT Corp.	0.00	0.00	0.00	0.00	0.00	0.00
Gillespie & Crockett	0.00	0.00	0.00	0.00	0.00	0.00
Giselle New World, LLC	0.00	0.00	0.00	0.00	0.00	0.00
Glokal & Taylor	0.00	0.00	0.00	0.00	0.00	0.00
Global Sports and Entertainment Group	0.00	0.00	0.00	0.00	0.00	0.00
Goddard Riverside Community Center	0.00	0.00	0.00	0.00	0.00	0.00
Goldenberg & Dubnow	0.00	0.00	0.00	0.00	0.00	0.00
Goodman & Dubbs	0.00	0.00	0.00	0.00	0.00	0.00
Goodwin Proctor LLP	0.00	0.00	0.00	0.00	0.00	0.00



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	Current	1 - 30	31 - 60	61 - 90	> 90	TOTAL
Google	0.00	0.00	0.00	0.00	0.00	0.00
Gorman & Farzad	0.00	0.00	0.00	0.00	0.00	0.00
Gossip Girl	0.00	0.00	0.00	0.00	0.00	0.00
Gotham Magazine	0.00	0.00	0.00	0.00	0.00	0.00
Greditor & Topitzky	0.00	0.00	0.00	0.00	0.00	0.00
Halpern & Weinstein	0.00	0.00	0.00	0.00	0.00	0.00
Hamilton Madison House	0.00	0.00	0.00	0.00	0.00	0.00
Harley Wakoff	0.00	0.00	0.00	0.00	66.99	66.99
Harmony Program Inc.	0.00	0.00	0.00	0.00	0.00	0.00
Haymarket Media	0.00	0.00	0.00	0.00	0.00	0.00
HBO	0.00	0.00	0.00	0.00	0.00	0.00
Herika Noleto's Event	0.00	0.00	0.00	0.00	0.00	0.00
Hilton Worldwide Sales	0.00	0.00	0.00	0.00	0.00	0.00
Holidaynet	0.00	0.00	0.00	0.00	0.00	0.00
Homarus	0.00	0.00	0.00	4,105.50	0.00	4,105.50
Horace Mann School	0.00	0.00	0.00	0.00	0.00	0.00
IBM - Velocity World Media	0.00	0.00	0.00	0.00	0.00	0.00
ICAP Ocean Tomo	0.00	0.00	0.00	0.00	0.00	0.00
Jake Kalman	0.00	0.00	0.00	871.00	0.00	871.00
Jeon & Kwak	0.00	0.00	0.00	0.00	0.00	0.00
Jewish Child Care Association	0.00	0.00	0.00	0.00	0.00	0.00
Johnson Controls, Inc.	0.00	0.00	0.00	0.00	0.00	0.00
Jose Limon Dance Foundation, Inc.	0.00	0.00	-6,626.00	0.00	9,776.00	3,150.00
Josh Fox	0.00	0.00	0.00	0.00	0.00	0.00
Kaira & Datta	0.00	0.00	-598.81	598.81	0.00	0.00
Kass & Luttwak	0.00	0.00	0.00	0.00	0.00	0.00
Katz Bat Mitzvah	0.00	0.00	0.00	0.00	0.00	0.00
Katzap & Goodman	0.00	0.00	0.00	0.00	0.00	0.00
Kaur & Gulati	0.00	0.00	0.00	0.00	0.00	0.00
Keisling & Yang	0.00	0.00	0.00	0.00	0.00	0.00
Kornet & White	0.00	0.00	0.00	0.00	0.00	0.00
Kozlowski & Bartfield	0.00	0.00	0.00	0.00	0.00	0.00
Ku & Shee	0.00	0.00	0.00	0.00	0.00	0.00
Labyrinth Theater Company	0.00	0.00	0.00	0.00	0.00	0.00
Lashin & Herman	0.00	0.00	0.00	0.00	0.00	0.00
Latigara & Rao	0.00	0.00	0.00	0.00	0.00	0.00
Latin Finance	0.00	0.00	0.00	0.00	0.00	0.00
LBGT GALA	0.00	0.00	0.00	0.00	0.00	0.00
Lee Chappell Promotions, LLC	0.00	0.00	0.00	0.00	0.00	0.00
Leiman & Dicaldo	0.00	0.00	0.00	0.00	0.00	0.00
Leukemia & Lymphoma Society	0.00	0.00	0.00	0.00	0.00	0.00
Levy & Lerman	0.00	0.00	0.00	0.00	0.00	0.00
LexisNexis	0.00	0.00	0.00	0.00	0.00	0.00
Likitsakos & Giannopoulos	0.00	0.00	0.00	0.00	0.27	0.27
Little Red School House	0.00	0.00	0.00	0.00	0.00	0.00
Loeb Awards	0.00	0.00	1,562.29	0.00	0.00	1,562.29
Louis Neglia's Martial Arts	0.00	0.00	1,098.57	-7,172.00	7,172.00	1,098.57

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	Current	1 - 30	31 - 60	61 - 90	> 90	TOTAL
Love Fellowship Tabernacle	0.00	0.00	0.00	0.00	0.00	0.00
LRBT America	0.00	0.00	0.00	0.00	0.00	0.00
M. Studio	0.00	0.00	0.00	0.00	0.00	0.00
Maris & Lyons	0.00	0.00	0.00	0.00	0.00	0.00
Markowicz & Fulford	0.00	0.00	0.00	0.00	0.00	0.00
Mathews & Tzivas	0.00	0.00	0.00	0.00	0.00	0.00
Matzo Ball Org.	0.00	0.00	0.00	0.00	0.00	0.00
McCarton Foundation	0.00	0.00	0.00	0.00	0.00	0.00
Meo & Gampero	0.00	0.00	0.00	0.00	0.00	0.00
Mestre & Meier	0.00	0.00	0.00	0.00	0.00	0.00
Michaels & Derzie	0.00	0.00	0.00	0.00	0.00	0.00
Movember	0.00	0.00	0.00	0.00	0.00	0.00
MSG Holdings, LP	0.00	0.00	0.00	0.00	0.00	0.00
Munsch & Sita	0.00	0.00	0.00	0.00	0.00	0.00
Museum of Chinese in America	0.00	0.00	0.00	0.00	0.00	0.00
NAPW INC.	0.00	0.00	0.00	0.00	0.00	0.00
NephCure Foundation	0.00	0.00	0.00	0.00	0.00	0.00
New York Board Of Rabbis	0.00	0.00	0.00	0.00	0.00	0.00
New York Life Insurance Company	0.00	0.00	0.00	0.00	0.00	0.00
New York Trial Lawyers Association	0.00	0.00	0.00	0.00	0.00	0.00
New York University	0.00	0.00	0.00	0.00	0.00	0.00
New York Vision Travel Group	0.00	0.00	0.00	0.00	0.00	0.00
New York Women's Bar Association	0.00	0.00	0.00	0.00	0.00	0.00
Nierenberg	0.00	0.00	0.00	0.00	0.00	0.00
No Greater Sacrifice	0.00	0.00	0.00	0.00	0.00	0.00
NOMURA	0.00	0.00	0.00	0.00	0.00	0.00
NY Chinese Film Festival Mgmt. Inc	0.00	0.00	0.00	0.00	0.00	0.00
NYU School Of Law	0.00	0.00	0.00	0.00	0.00	0.00
NYU School of Medicine	0.00	0.00	0.00	0.00	0.00	0.00
Obhrai & Anand	0.00	0.00	0.00	0.00	0.00	0.00
Oliver Wyman	0.00	0.00	-435.50	435.50	0.00	0.00
One X One Foundation	0.00	0.00	0.00	0.00	0.00	0.00
Operation Smile	0.00	0.00	0.00	0.00	0.00	0.00
Ostowiak & Janowitz	0.00	0.00	0.00	0.00	0.00	0.00
Parison's Diease Foundation	0.00	0.00	0.00	0.00	0.00	0.00
Pasquale- Urso	0.00	0.00	0.00	0.00	0.00	0.00
Pasternack & Zaro	0.00	0.00	0.00	0.00	0.00	0.00
Patel & DeDona	0.00	0.00	0.00	0.00	0.00	0.00
Peters & Rizzo	0.00	0.00	0.00	0.00	0.00	0.00
Phipps House Services	0.00	0.00	0.00	0.00	0.00	0.00
Piro & Hall	0.00	0.00	0.00	0.00	0.00	0.00
Poets & Writers, Inc.	0.00	0.00	0.00	0.00	0.00	0.00
Politis & Exarhos	0.00	0.00	0.00	0.00	0.00	0.00
Poly Prep Country Day School	0.00	0.00	-25,510.00	25,510.00	0.00	0.00
Prometheus Global Media	0.00	0.00	0.00	0.00	0.00	0.00
Prudential Douglas Elliman	0.00	0.00	0.00	0.00	0.00	0.00
Relevant	0.00	0.00	0.00	0.00	0.00	0.00

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	Current	1 - 30	31 - 60	61 - 90	> 90	TOTAL
Rendelstein & Kirshenbaum	0.00	0.00	0.00	0.00	0.00	0.00
Robert James	0.00	0.00	0.00	0.00	0.00	0.00
Rocktoberfest	0.00	0.00	0.00	0.00	0.00	0.00
Room To Grow	0.00	0.00	0.00	-7,957.50	7,957.50	0.00
Roperdope Ent.	0.00	0.00	0.00	0.00	0.00	0.00
Rudes & Dann	0.00	0.00	0.00	0.00	0.00	0.00
Rutgers, The State University of NJ	0.00	0.00	0.00	0.00	0.00	0.00
Satsky & Gelter	0.00	0.00	0.00	0.00	0.00	0.00
School Of Visual Arts	0.00	0.00	0.00	0.00	0.00	0.00
Sekhar & Mohan	0.00	0.00	0.00	0.00	0.00	0.00
Shaina Farahmand	0.00	0.00	0.00	0.00	0.00	0.00
Sivestri Sweet 16	0.00	0.00	0.00	0.00	0.00	0.00
Simthraatchy & Mortellaro	0.00	0.00	0.00	0.00	0.00	0.00
SkyNet Media LLC	0.00	0.00	0.00	0.00	0.00	0.00
SMART BTL	0.00	0.00	0.00	0.00	0.00	0.00
SMARTCEO	0.00	0.00	0.00	0.00	0.00	0.00
SMRH Inc.	0.00	0.00	-5,187.89	0.00	5,187.89	0.00
Social Summit LLC	0.00	0.00	0.00	0.00	0.00	0.00
Soho International Film Festival	0.00	0.00	0.00	0.00	0.00	0.00
Spice NYC, LLC	0.00	0.00	0.00	0.00	0.00	0.00
Srou & Schwartz	0.00	0.00	0.00	0.00	0.00	0.00
Stern & Fruchtmann	0.00	0.00	0.00	0.00	-0.20	-0.20
Sunrise Day Camp	0.00	0.00	0.00	0.00	0.00	0.00
Swank Productions	0.00	0.00	0.00	129.58	0.00	129.58
Symphony Space	0.00	0.00	0.00	-10,020.00	10,020.00	0.00
Telig & Orgel	0.00	0.00	0.00	0.00	0.00	0.00
Thau Bat Mitzvah	0.00	0.00	0.00	0.00	0.00	0.00
The Acting Company	0.00	0.00	0.00	0.00	0.00	0.00
The American Friends of Jamaica, Inc.	0.00	0.00	0.00	0.00	0.00	0.00
The American Ireland Fund	0.00	0.00	0.00	0.00	0.00	0.00
The Catalog for Giving of New York City	0.00	0.00	0.00	0.00	0.00	0.00
The Empire Sports and Entertainment Co.	0.00	0.00	0.00	0.00	0.00	0.00
The Kitchen	0.00	0.00	0.00	0.00	0.00	0.00
The Lesbian & Gay Law Association	0.00	0.00	0.00	0.00	0.00	0.00
The Leukemia & Lymphoma Society	0.00	0.00	0.00	0.00	0.00	0.00
The Moth Ball	0.00	0.00	0.00	0.00	0.00	0.00
The National Urban Tech. Center	0.00	0.00	0.00	0.00	0.00	0.00
The New Group	0.00	0.00	0.00	0.00	0.00	0.00
The Opportunity Network	0.00	0.00	0.00	0.00	0.00	0.00
The Point Foundation	0.00	0.00	0.00	0.00	0.00	0.00
The Somaly Mam Foundation	0.00	0.00	0.00	0.00	0.00	0.00
The Trevor Project	0.00	0.00	0.00	0.00	0.00	0.00
The Wedding Salon	0.00	0.00	0.00	0.00	0.00	0.00
Theatre For A New Audience	0.00	0.00	0.00	0.00	0.00	0.00
Time Inc	0.00	0.00	-1,060.44	1,060.44	0.00	0.00
Tommy Hilfiger	0.00	0.00	0.00	0.00	0.00	0.00
Tractenberg Bar Mitzvah	0.00	0.00	0.00	0.00	0.00	0.00

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**Capitale**  
**A/R Aging Summary**  
As of July 31, 2014

	Current	1 - 30	31 - 60	61 - 90	> 90	TOTAL
Turetsky & Verstandig	0.00	0.00	0.00	0.00	0.00	0.00
UJA-Federation of NY	0.00	0.00	0.00	0.00	0.00	0.00
United Business Media	0.00	0.00	0.00	0.00	0.00	0.00
Urban Glass	0.00	0.00	0.00	0.00	0.00	0.00
Vilinsky & Herrick	0.00	0.00	0.00	0.00	0.00	0.00
Virani & Subramanian	0.00	0.00	0.00	0.00	0.00	0.00
Visiting Nurse Service Of NY	0.00	0.00	0.00	0.00	0.00	0.00
Ward & Carrigan	0.00	0.00	0.00	0.00	0.00	0.00
Warner Brothers	0.00	0.00	0.00	0.00	0.00	0.00
Weitz & Luxenberg P.C.	0.00	0.00	0.00	0.00	0.00	0.00
WIZO	0.00	0.00	0.00	0.00	0.00	0.00
Women's Prison Association	0.00	0.00	0.00	0.00	0.00	0.00
Women's World Banking Global	0.00	0.00	0.00	0.00	0.00	0.00
Wong & Li	0.00	0.00	0.00	0.00	-398.48	-398.48
World Education, Inc.	0.00	0.00	0.00	0.00	0.00	0.00
World Wide Orphans	0.00	0.00	0.00	0.00	0.00	0.00
Xavier High School	0.00	0.00	0.00	0.00	0.00	0.00
Yeshiva Ketana of Manhattan	0.00	0.00	0.00	0.00	0.00	0.00
YMCA of Greater New York	0.00	0.00	0.00	0.00	0.00	0.00
Your Agency, LLC	0.00	0.00	0.00	0.00	0.00	0.00
Zborowski Bar Mitzvah	0.00	0.00	0.00	0.00	0.00	0.00
Ziff Davis Enterprise	0.00	0.00	0.00	0.00	0.00	0.00
<b>TOTAL</b>	<b>0.00</b>	<b>-6,359.71</b>	<b>-32,847.59</b>	<b>8,650.08</b>	<b>50,076.62</b>	<b>19,519.40</b>



STATEMENT OF ACCOUNT

EXHIBIT F

MM 130 BOWERY REST CORP  
D/B/A CAPITALE  
130 BOWERY  
NEW YORK NY 10013-4235

0

Page: 1  
Chks Paid: 46  
Statement Date: 07/31/14  
Account Number: 45161194

Indicate to the right any changes of address. Cut at the dotted  
line and return this form to: Valley Customer Service,  
1445 Valley Road, Wayne, NJ 07470

Street: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_  
Signature: \_\_\_\_\_

\*\*\*\*\* BusinessCHECKING 300  
Non-Check Transactions

45161194 \*\*\*\*\*

Date	Description	Amount
07/01	AMERICAN EXPRESS SETTLEMENT	281.60
07/01	MERCHANT BANKCD DEPOSIT	2,103.59
07/01	Deposit	20,000.00
07/01	IMAD:20140701B1B7SM1F000241 BENEFICIARY NAME:RICHARD KALLMAN REF FOR BEN:	10,000.00-
07/01	Wire Transaction Fee	30.00-
07/01	IMAD:20140701B1B7SM1F000479 BENEFICIARY NAME:MCGRAIL & BENSI REF FOR BEN:	20,000.00-
07/01	Wire Transaction Fee	30.00-
07/01	Transfer to CK# XXXXXX1119	25.00-
07/02	MERCHANT BANKCD DEPOSIT	3,162.86
07/02	IMAD:20140702B1B7SM1F000070 BENEFICIARY NAME:MCGRAIL & BENSI REF FOR BEN:	1,717.00-
07/02	Wire Transaction Fee	30.00-
07/02	Transfer to CK# XXXXXX1119	60,887.09-
07/03	IMAD:20140703B1B7SM1F000109 BENEFICIARY NAME:MCGRAIL & BENSI REF FOR BEN:	2,555.00-
07/03	Wire Transaction Fee	30.00-
07/07	MERCHANT BANKCD DEPOSIT	1.05-
07/07	MERCHANT BANKCD INTERCHNG	5.96-
07/07	MERCHANT BANKCD FEE	38.90-
07/07	MERCHANT BANKCD FEE	64.95-
07/07	AMERICAN EXPRESS AXP DISCNT	215.84-
07/10	MERCHANT BANKCD FEE	2.00-
07/14	Closing Check 685747	3,716.41-

Report lost or stolen Valley Check Card to: 888-379-9903

800-522-4100  
valleynationalbank.com



[illegible][illegible]

**Valley National Bank®**



**STATEMENT OF ACCOUNT**

MM 130 BOWERY REST CORP  
D/B/A CAPITALE  
130 BOWERY  
NEW YORK NY 10013-4235

0

Page: 2

Statement Date: 07/31/14  
Account Number: 45161194

Indicate to the right any changes of address. Cut at the dotted  
line and return this form to: Valley Customer Service,  
1445 Valley Road, Wayne, NJ 07470

Street: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_  
Signature: \_\_\_\_\_

\*\*\*\*\* BusinessCHECKING 300  
Checks in Order

45161194 \*\*\*\*\*

Date	Number	Amount
07/02	25244	665.57
	*	
07/03	25294	101.01
	*	
07/03	25309	157.08
	*	
07/02	25316	1,442.00
07/02	25317	1,442.00
07/02	25318	1,433.00
	*	
07/01	25321	378.02
	*	
07/11	25324	9.79
	*	
07/01	25326	42.40
07/01	25327	4,125.00
07/01	25328	2,142.00
	*	
07/02	25335	900.00
	*	
07/02	25338	1,548.69
07/03	25339	91.13
07/03	25340	78.41
07/01	25341	10.00
07/01	25342	2,171.72
07/02	25343	8,101.00
	*	
07/01	25345	449.22
07/01	25346	963.60

Date	Number	Amount
07/01	25347	534.99
07/01	25348	307.23
07/02	25349	75.00
	*	
07/01	25353	910.02
	*	
07/01	25355	897.35
07/02	25356	500.00
07/02	25357	1,442.00
07/08	25358	277.41
07/07	25359	435.50
07/07	25360	1,905.31
07/07	25361	1,096.74
07/09	25362	82.22
07/02	25363	42.69
07/02	25364	23.45
07/03	25365	37.70
07/09	25366	44.25
07/07	25367	708.75
07/07	25368	65.27
07/07	25369	88.62
07/03	25370	850.00
07/09	25371	752.29
07/08	25372	2,529.33
07/08	25373	1,678.20
07/07	25374	19,973.49
07/02	25375	2,987.69
	*	
07/09	25377	1,382.40

(\*) Check Number Missing or Check Converted to Electronic  
Transaction and Listed Under Non-Check Transactions

Report lost or stolen Valley Check Card to: 888-379-9903

800-522-4100  
valleynationalbank.com

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**Valley National Bank®**



**STATEMENT OF ACCOUNT**

MM 130 BOWERY REST CORP  
D/B/A CAPITALE  
130 BOWERY  
NEW YORK NY 10013-4235

0

Page: 3

Statement Date: 07/31/14  
Account Number: 45161194

Indicate to the right any changes of address. Cut at the dotted  
line and return this form to: Valley Customer Service,  
1445 Valley Road, Wayne, NJ 07470

Street: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_  
Signature: \_\_\_\_\_

\*\*\*\*\* BusinessCHECKING 300 45161194 \*\*\*\*\*

**Daily Balance Summary**

Date	Balance	Date	Balance	Date	Balance
06/30	139,680.69	07/07	10,474.30	07/11	3,716.41
07/01	119,049.33	07/08	5,989.36	07/14	.00
07/02	38,975.01	07/09	3,728.20		
07/03	35,074.68	07/10	3,726.20		

**Account Summary**

Previous Statement Date: 06/30/14

Beginning	Interest	Service	Ending
Balance	+ Deposits	+ Paid - Withdrawals - Charge	= Balance
139,680.69	25,548.05	.00 165,228.74	.00

Statement from 07/01/14 Thru 07/14/14

YTD Interest Paid .00

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800-522-4100  
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**Valley National Bank®**



Account 45161194

Page 4 of 11



MM 130 BOWERY RESTAURANT CORP.  
NEW YORK, NY 10013

PAY TO THE ORDER OF: Piemonte Company, Inc. \$ 665.57  
Six Hundred Sixty Five and 57/100 DOLLARS

MM 130 BOWERY RESTAURANT CORP.  
100 Grand Street  
New York, NY 10013

DAVID MARVIS

NO 25244 NO 21201383 NO 00045161194

8/4/2014

80812 Ser:051  
Dep:005395 07/01/2014  
NC

Check#:25244, Amount:\$665.57, Date:7/2

MM 130 BOWERY RESTAURANT CORP.  
NEW YORK, NY 10013

PAY TO THE ORDER OF: Oswaldo Garrido \$ 101.01  
One Hundred One and 01/100 DOLLARS

Oswaldo Garrido  
48-55 47th St Apt 8F  
Woodside, NY 11377

DAVID MARVIS

NO 25294 NO 21201383 NO 00045161194

8/11/2014

114266737 67822816 W0974 4277421 BIC

Check#:25294, Amount:\$101.01, Date:7/3

MM 130 BOWERY RESTAURANT CORP.  
NEW YORK, NY 10013

PAY TO THE ORDER OF: Oswaldo Garrido \$ 157.08  
One Hundred Fifty Seven and 08/100 DOLLARS

Oswaldo Garrido  
48-55 47th St Apt 8F  
Woodside, NY 11377

DAVID MARVIS

NO 25309 NO 21201383 NO 00045161194

8/16/2014

114266737 67822816 W0974 4277421 BIC

Check#:25309, Amount:\$157.08, Date:7/3

MM 130 BOWERY RESTAURANT CORP.  
NEW YORK, NY 10013

PAY TO THE ORDER OF: Fausto Becerra \$ 1,442.00  
One Thousand Four Hundred Forty Two and 00/100 DOLLARS

Fausto Becerra  
4 America Circle  
Oshkosh, NY 10582

DAVID MARVIS

NO 25316 NO 21201383 NO 00045161194

8/20/2014

114266737 67822816 W0974 4277421 BIC

Check#:25316, Amount:\$1,442.00, Date:7/2

MM 130 BOWERY RESTAURANT CORP.  
NEW YORK, NY 10013

PAY TO THE ORDER OF: Fausto Becerra \$ 1,442.00  
One Thousand Four Hundred Forty Two and 00/100 DOLLARS

Fausto Becerra  
4 America Circle  
Oshkosh, NY 10582

DAVID MARVIS

NO 25317 NO 21201383 NO 00045161194

8/20/2014

114266737 67822816 W0974 4277421 BIC

Check#:25317, Amount:\$1,442.00, Date:7/2

MM 130 BOWERY RESTAURANT CORP.  
NEW YORK, NY 10013

PAY TO THE ORDER OF: Fausto Becerra \$ 1,433.00  
One Thousand Four Hundred Thirty Three and 00/100 DOLLARS

Fausto Becerra  
4 America Circle  
Oshkosh, NY 10582

DAVID MARVIS

NO 25318 NO 21201383 NO 00045161194

8/20/2014

114266737 67822816 W0974 4277421 BIC

Check#:25318, Amount:\$1,433.00, Date:7/2

Account 45161194

Page 5 of 11

25321

MM 130 BOWERY RESTAURANT CORP.  
NEW YORK, NY 10013

PAY TO THE ORDER OF: Unishippers \$ 378.02

Three Hundred Seventy Eight and 00/100

Unishippers  
3239 North Totten  
Suite 300  
Metairie, LA 70002

083014 892400147485 0000045161194

For Deposit  
UNISHIPPERS  
7/15/2014

Check#: 25321, Amount: \$378.02, Date: 7/1

25324

MM 130 BOWERY RESTAURANT CORP.  
NEW YORK, NY 10013

PAY TO THE ORDER OF: Thomas Cowan \$ 9.79

Nine and 79/100

Thomas Cowan  
78 W Amherst Street  
East Brunswick, NJ 08816

083014 892400147485 0000045161194

Plumbing Supplies

Check#: 25324, Amount: \$9.79, Date: 7/11

25326

MM 130 BOWERY RESTAURANT CORP.  
NEW YORK, NY 10013

PAY TO THE ORDER OF: AT&T \$ 42.40

Forty Two and 40/100

AT&T  
P.O. Box 103200  
Atlanta, GA 30348-3008

083014 892400147485 0000045161194

AT&T

Check#: 25326, Amount: \$42.40, Date: 7/1

25327

MM 130 BOWERY RESTAURANT CORP.  
NEW YORK, NY 10013

PAY TO THE ORDER OF: Sequoia Events, LLC \$ 4,125.00

Four Thousand One Hundred Twenty Five and 00/100

Sequoia Events, LLC  
100 W 30th Street, Suite 804  
New York, NY 10018

083014 892400147485 0000045161194

Sequoia Events, LLC - 10% Commission

Check#: 25327, Amount: \$4,125.00, Date: 7/1

25328

MM 130 BOWERY RESTAURANT CORP.  
NEW YORK, NY 10013

PAY TO THE ORDER OF: Crown Audio \$ 2,142.00

Two Thousand One Hundred Forty Two and 00/100

Crown Audio  
Harrison Professional  
1718 West Main Street  
Zachary, LA 70333

083014 892400147485 0000045161194

Crown Audio

Check#: 25328, Amount: \$2,142.00, Date: 7/1

25335

MM 130 BOWERY RESTAURANT CORP.  
NEW YORK, NY 10013

PAY TO THE ORDER OF: Park Street Imports \$ 900.00

Nine Hundred and 00/100

Park Street Imports  
1300 Bickel Avenue  
Suite 910  
Miami, FL 33131

083014 892400147485 0000045161194

Park Street Imports

Check#: 25335, Amount: \$900.00, Date: 7/2

Account 45161194

Page 6 of 11



MM 130 BOWERY RESTAURANT CORP.  
PAY TO THE ORDER OF CONECLERON  
One Thousand Five Hundred Forty Eight and 00/100  
\$ 1,548.69  
02/24/2014  
NEW YORK, NY 10003  
MICR: ⑆025338⑆ ⑆021201383⑆ ⑆000045161194⑆ ⑆0000154869⑆

Check#:25338, Amount:\$1,548.69, Date:7/2

MM 130 BOWERY RESTAURANT CORP.  
PAY TO THE ORDER OF Diane Apostolides  
Ninety One and 13/100  
\$ 91.13  
02/24/2014  
NEW YORK, NY 10003  
MICR: ⑆025339⑆ ⑆021201383⑆ ⑆000045161194⑆

Check#:25339, Amount:\$91.13, Date:7/3

MM 130 BOWERY RESTAURANT CORP.  
PAY TO THE ORDER OF Davido Danilo  
Seventy Eight and 4/100  
\$ 78.41  
02/24/2014  
NEW YORK, NY 10003  
MICR: ⑆025340⑆ ⑆021201383⑆ ⑆000045161194⑆

Check#:25340, Amount:\$78.41, Date:7/3

MM 130 BOWERY RESTAURANT CORP.  
PAY TO THE ORDER OF Southern Wine & Spirits of NY  
Ten and 00/100  
\$ 10.00  
02/24/2014  
NEW YORK, NY 10003  
MICR: ⑆025341⑆ ⑆021201383⑆ ⑆000045161194⑆

Check#:25341, Amount:\$10.00, Date:7/1

MM 130 BOWERY RESTAURANT CORP.  
PAY TO THE ORDER OF Sun Tella Bar, Inc.  
Two Thousand One Hundred Seventy One and 72/100  
\$ 2,171.72  
02/24/2014  
NEW YORK, NY 10003  
MICR: ⑆025342⑆ ⑆021201383⑆ ⑆000045161194⑆

Check#:25342, Amount:\$2,171.72, Date:7/1

MM 130 BOWERY RESTAURANT CORP.  
PAY TO THE ORDER OF Sky Events Management  
Eight Thousand One Hundred One and 00/100  
\$ 8,101.00  
02/24/2014  
NEW YORK, NY 10003  
MICR: ⑆025343⑆ ⑆021201383⑆ ⑆000045161194⑆

Check#:25343, Amount:\$8,101.00, Date:7/2

Check#:25345, Amount:\$449.22, Date:7/1

Check#:25346, Amount:\$963.60, Date:7/1

Check#:25347, Amount:\$534.99, Date:7/1

Check#:25348, Amount:\$307.23, Date:7/1

Check#:25349, Amount:\$75.00, Date:7/2

Check#:25353, Amount:\$910.02, Date:7/1

Account 45161194

Page 8 of 11



MM 130 BOWERY RESTAURANT CORP.  
PAY TO THE ORDER OF: **Woolco Foods, Inc.** \$ **897.35**  
Eight Hundred Ninety-Seven and 35/100  
Woolco Foods, Inc.  
135 Andy Street  
Jersey City, NJ 07304  
MEMO: *David Marini*  
02/24/2014  
MICR: \*025355\* 0212013830 \*000045161194\*

Check#:25355, Amount:\$897.35, Date:7/1

MM 130 BOWERY RESTAURANT CORP.  
PAY TO THE ORDER OF: **Clifford Russell** \$ **500.00**  
Five Hundred and 00/100  
Clifford Russell  
334 Beach 128 Street  
Delta Harbor, NY 11804  
MEMO: *David Marini*  
02/21/2014  
MICR: \*025356\* 0212013830 \*000045161194\*

Check#:25356, Amount:\$500.00, Date:7/2

MM 130 BOWERY RESTAURANT CORP.  
PAY TO THE ORDER OF: **Fausto Beccia** \$ **1,442.00**  
One Thousand Four Hundred Forty-Two and 00/100  
Fausto Beccia  
4 Avenue C  
Queens, NY 11352  
MEMO: *David Marini*  
02/22/14  
MICR: \*025357\* 0212013830 \*000045161194\*

Check#:25357, Amount:\$1,442.00, Date:7/2

MM 130 BOWERY RESTAURANT CORP.  
PAY TO THE ORDER OF: **Hello World Communications** \$ **277.41**  
Two Hundred Seventy-Seven and 41/100  
Hello World Communications  
110 West 22nd Street  
Suite 2A  
New York, NY 10011  
MEMO: *David Marini*  
02/14 Gay Free Elec. (Radio Rental)  
MICR: \*025358\* 0212013830 \*000045161194\*

Check#:25358, Amount:\$277.41, Date:7/8

MM 130 BOWERY RESTAURANT CORP.  
PAY TO THE ORDER OF: **Alef Electric** \$ **435.50**  
Four Hundred Thirty-Five and 50/100  
Alef Electric  
c/o Abe Himmelfarb  
247 West 38th Street  
New York, NY 10018  
MEMO: *David Marini*  
02/24 People En Español - Power Connection  
MICR: \*025359\* 0212013830 \*000045161194\*

Check#:25359, Amount:\$435.50, Date:7/7

MM 130 BOWERY RESTAURANT CORP.  
PAY TO THE ORDER OF: **Alef Electric** \$ **1,905.31**  
One Thousand Nine Hundred Five and 31/100  
Alef Electric  
c/o Abe Himmelfarb  
247 West 38th Street  
New York, NY 10018  
MEMO: *David Marini*  
Tapp AC - Cables and Labor Connection/Disconnection  
MICR: \*025360\* 0212013830 \*000045161194\*

Check#:25360, Amount:\$1,905.31, Date:7/7

Check#:25361, Amount:\$1,096.74, Date:7/7

Check#:25362, Amount:\$82.22, Date:7/9

Check#:25363, Amount:\$42.69, Date:7/2

Check#:25364, Amount:\$23.45, Date:7/2

Check#:25365, Amount:\$37.70, Date:7/3

Check#:25366, Amount:\$44.25, Date:7/9



[illegible]

Check#:25367, Amount:\$708.75, Date:7/7

[illegible]

Check#:25368, Amount:\$65.27, Date:7/7

[illegible]

Check#:25369, Amount:\$88.62, Date:7/7

MM 138 BOWERY RESTAURANT CORP.

PAY TO ORDER OF  
J.C. BOWEN  
BANK TOLSON, MD - 0019

AMOUNT PAID \$5-128-212

7/1/2014

PAID TO THE ORDER OF Joel Popkin & Company, P.C. \$ -050 00

Eight Hundred Fifty and 00/100

Joel Popkin & Company, PC  
1430 Broadway  
New York, NY 10018

MEMO Monthly Retainer - July 2014

⑆025370⑆ ⑈021201883⑈ ⑈00005161174⑈

For Deposit Only - JNYC

Check#:25370, Amount:\$850.00, Date:7/3

[illegible]

Check#:25371, Amount:\$752.29, Date:7/9

[illegible]

Check#:25372, Amount:\$2,529.33, Date:7/8

Account 45161194

Page 11 of 11

25373

NM 130 BOWERY RESTAURANT CORP.  
NEW YORK, NY 10013  
55-120-2112

PAY TO THE ORDER OF: Cam Tof & Sons, Inc. \$ 1,678.20

One Thousand Six Hundred Seventy-Eight and 20/100

Cam Tof & Sons, Inc.  
300 South Street  
Fairfield, NY 11735

MEMO: 7/1/2014

#025373# #021201383# #000045161194#

Check#:25373, Amount:\$1,678.20, Date:7/8

25374

NM 130 BOWERY RESTAURANT CORP.  
NEW YORK, NY 10013  
55-120-2112

PAY TO THE ORDER OF: Quinn & Palmer Service Company, Inc. \$ 19,973.49

Nineteen Thousand Nine Hundred Seventy-Three and 49/100

Quinn & Palmer Service Company, Inc.  
78 Hast Street  
Chen Corv, NY 11542

MEMO: 7/1/2014

#025374# #021201383# #000045161194#

Check#:25374, Amount:\$19,973.49, Date:7/7

25375

NM 130 BOWERY RESTAURANT CORP.  
NEW YORK, NY 10013  
55-120-2112

PAY TO THE ORDER OF: Claudia Baricco \$ 2,987.69

Two Thousand Nine Hundred Eighty-Seven and 69/100

Claudia Baricco  
246 Oak 54th Street  
Apt 4L  
New York, NY 10022

MEMO: 7/1/2014

#025375# #021201383# #000045161194#

Check#:25375, Amount:\$2,987.69, Date:7/2

25377

NM 130 BOWERY RESTAURANT CORP.  
NEW YORK, NY 10013  
55-120-2112

PAY TO THE ORDER OF: Guardian Life Insurance Co. Of America \$ 1,382.40

One Thousand Three Hundred Eighty-Two and 40/100

Guardian Life Insurance Co. Of America  
State Maryland District  
P.O. Box 82418  
Philadelphia, PA 19152-4418

MEMO: 7/1/2014

#025377# #021201383# #000045161194#

Check#:25377, Amount:\$1,382.40, Date:7/9

**Valley National Bank®**



**STATEMENT OF ACCOUNT**

MM 130 BOWERY REST CORP- PAYROLL  
ATTN SETH GREENBURG  
130 BOWERY  
NEW YORK NY 10013-4235

0

Page: 1

Statement Date: 07/31/14  
Account Number: 45161119

Indicate to the right any changes of address. Cut at the dotted  
line and return this form to: Valley Customer Service,  
1445 Valley Road, Wayne, NJ 07470

Street: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_  
Signature: \_\_\_\_\_

\*\*\*\*\* BusinessCHECKING 300 45161119 \*\*\*\*\*

**Non-Check Transactions**

Date	Description	Amount
07/01	Transfer from CK# XXXXXX1194	25.00
07/02	PRESTIGE PAYMENTS	29,778.08-
07/02	PRESTIGE PAYMENTS	31,109.01-
07/02	Transfer from CK# XXXXXX1194	60,887.09
07/15	ZERO BALANCE ACCOUNT	25.00-
07/17	CREDIT TO CLOSE-OUT AS PER ZS	25.00
07/17	CLOSEOUT	.00

**Daily Balance Summary**

Date	Balance	Date	Balance	Date	Balance
06/30	25.00-	07/02	.00	07/17	.00
07/01	.00	07/15	25.00-		

**Account Summary**

Previous Statement Date: 06/30/14

Beginning	Interest	Service	Ending
Balance	+ Deposits + Paid -	Withdrawals - Charge	Balance
25.00-	60,937.09 .00	60,912.09 .00	.00

Statement from 07/01/14 Thru 07/17/14  
YTD Interest Paid .00

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800-522-4100  
valleynationalbank.com

**Valley National Bank®**

$$D = \left( \prod_{i=1}^n \lambda_i \right) \left( \frac{1}{\lambda_1} \frac{\partial}{\partial x_1} + \frac{1}{\lambda_2} \frac{\partial}{\partial x_2} + \dots + \frac{1}{\lambda_n} \frac{\partial}{\partial x_n} \right) = \left( \frac{1}{\lambda_1} \frac{\partial}{\partial x_1} + \frac{1}{\lambda_2} \frac{\partial}{\partial x_2} + \dots + \frac{1}{\lambda_n} \frac{\partial}{\partial x_n} \right) D$$



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**STATEMENT OF ACCOUNT**

MM 130 BOWERY REST CORP DBA  
CAPITALE DIP 14 11988  
OPERATING ACCOUNT  
130 BOWERY  
NEW YORK NY 10013

Page: 1 of 3  
Statement Period: Jul 08 2014-Jul 31 2014  
Cust Ref #: 4303852465-039-T-###  
Primary Account #: 430-3852465

**Chapter 11 Checking**

MM 130 BOWERY REST CORP DBA  
CAPITALE DIP 14 11988

Account # 430-3852465

**ACCOUNT SUMMARY**

Beginning Balance	0.00	Average Collected Balance	70,682.36
Deposits	174,317.43	Annual Percentage Yield Earned	0.00%
Other Credits	45,821.20	Days in Period	24
Checks Paid	101,272.65		
Electronic Payments	18,197.81		
Other Withdrawals	83,435.62		
Ending Balance	17,232.55		

**DAILY ACCOUNT ACTIVITY**

**Deposits**

POSTING DATE	DESCRIPTION	AMOUNT
7/8	DEPOSIT	112,638.91
7/14	DEPOSIT	30,000.00
7/22	DEPOSIT	20,000.00
7/22	DEPOSIT	1,003.64
7/23	DEPOSIT	4,221.88
7/24	DEPOSIT	670.00
7/30	DEPOSIT	5,783.00
Subtotal:		174,317.43

**Other Credits**

POSTING DATE	DESCRIPTION	AMOUNT
7/25	WIRE TRANSFER INCOMING, MATINEE NYC INC	10,000.00
7/30	WIRE TRANSFER INCOMING, 2136 DEERFIELD PROPERTY LLC	35,821.20
Subtotal:		45,821.20

**Checks Paid**

No. Checks: 10

For online bill pay customers, checks numbered "99XXXX" likely represent payments to a Biller that were delivered as a paper check. Funds were withdrawn from your account when the check was cashed. You can view these cleared checks in the Account History section of Online Banking.

\*Indicates break in serial sequence or check processed electronically and listed under Electronic Payments

DATE	SERIAL NO.	AMOUNT	DATE	SERIAL NO.	AMOUNT
7/22	1001	1,612.98	7/30	1008	6.48
7/22	1003*	88,693.17	7/28	1009	318.80
7/22	1004	5,000.00	7/30	1010	42.74
7/23	1005	5,000.00	7/30	1011	215.84
7/29	1007*	67.99	7/28	1013*	314.65
Subtotal:					101,272.65

**Electronic Payments**

POSTING DATE	DESCRIPTION	AMOUNT
7/18	ACH DEBIT, HARLAND CLARKE CHK ORDERS *T*C**291245200	216.07

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## How to Balance your Account

Page:

2 of 3

**Begin by adjusting your account register as follows:**

- Subtract any services charges shown on this statement.
- Subtract any automatic payments, transfers or other electronic withdrawals not previously recorded.
- Add any interest earned if you have an interest-bearing account.
- Add any automatic deposit or overdraft line of credit.
- Review all withdrawals shown on this statement and check them off in your account register.
- Follow instructions 2-5 to verify your ending account balance.

2. List below the amount of deposits or credit transfers which do not appear on this statement. Total the deposits and enter on Line 2.

3. Subtotal by adding lines 1 and 2.

4. List below the total amount of withdrawals that do not appear on this statement. Total the withdrawals and enter on Line 4.

5. Subtract Line 4 from 3. This adjusted balance should equal your account balance.

1	Ending Balance	17,232.56
2	Total Deposits	+
3	Sub Total	
4	Total Withdrawals	-
5	Adjusted Balance	

2	DEPOSITS NOT ON STATEMENT	DOLLARS	CENTS
	<b>Total Deposits</b>		2

[illegible]

WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS
<b>Total Withdrawals</b>		<b>4</b>

**FOR CONSUMER ACCOUNTS ONLY — IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:**

If you need information about an electronic fund transfer or if you believe there is an error on your bank statement or receipt relating to an electronic fund transfer, telephone the bank immediately at the phone number listed on the front of your statement or write to:

**TD Bank, N.A., Deposit Operations Dept, P.O. Box 1377, Lewiston,  
Maine 04243-1377**

We must hear from you no later than sixty (60) calendar days after we sent you the first statement upon which the error or problem first appeared. When contacting the Bank, please explain as clearly as you can why you believe there is an error or why more information is needed. Please include:

- Your name and account number.
- A description of the error or transaction you are unsure about.
- The dollar amount and date of the suspected error.

When making a verbal inquiry, the Bank may ask that you send us your complaint in writing within ten (10) business days after the first telephone call.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will credit your account for the amount you think is in error, so that you have the use of the money during the time it takes to complete our investigation.

**INTEREST NOTICE**

Total interest credited by the Bank to you this year will be reported by the Bank to the Internal Revenue Service and State tax authorities. The amount to be reported will be reported separately to you by the Bank.

**FOR CONSUMER LOAN ACCOUNTS ONLY — BILLING RIGHTS SUMMARY**

**In case of Errors or Questions About Your Bill:**

If you think your bill is wrong, or if you need more information about a transaction on your bill, write us at P.O. Box 1377, Lewiston, Maine 04243-1377 as soon as possible. We must hear from you no later than sixty (60) days after we sent you the FIRST bill on which the error or problem appeared. You can telephone us, but doing so will not preserve your rights. In your letter, give us the following information:

- Your name and account number..
- The dollar amount of the suspected error.
- Describe the error and explain, if you can, why you believe there is an error.  
If you need more information, describe the item you are unsure about.

You do not have to pay any amount in question while we are investigating, but you are still obligated to pay the parts of your bill that are not in question. While we investigate your question, we cannot report you as delinquent or take any action to collect the amount you question.

**FINANCE CHARGES:** Although the Bank uses the Daily Balance method to calculate the finance charge on your Moneyline/Overdraft Protection account (the term "ODDP" or "OD" refers to Overdraft Protection), the Bank discloses the Average Daily Balance on the periodic statement as an easier method for you to calculate the finance charge. The finance charge begins to accrue on the date advances and other debits are posted to your account and will continue until the balance has been paid in full. To compute the finance charge, multiply the Average Daily Balance times the Days in Period times the Daily Periodic Rate (as listed in the Account Summary section on the front of the statement). The Average Daily Balance is calculated by adding the balance for each day of the billing cycle, then dividing the total balance by the number of Days in the Billing Cycle. The daily balance is the balance for the day after advances have been added and payments or credits have been subtracted plus or minus any other adjustments that might have occurred that day. There is no grace period during which no finance charge accrues. Finance charge adjustments are included in your total finance charge.







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**STATEMENT OF ACCOUNT**

MM 130 BOWERY REST CORP DBA  
CAPITALE DIP 14 11988

Page: 3 of 3  
Statement Period: Jul 08 2014-Jul 31 2014  
Cust Ref #: 4303852465-039-T-###  
Primary Account #: 430-3852465

**DAILY ACCOUNT ACTIVITY**

**Electronic Payments (continued)**

POSTING DATE	DESCRIPTION	AMOUNT
7/24	ELECTRONIC PMT-WEB, US PREMIUM FINAN INSURANCE 1972876	17,460.62
7/29	CCD DEBIT, MCBEE BUS PROD ****8841225240	521.12
	Subtotal:	18,197.81

**Other Withdrawals**

POSTING DATE	DESCRIPTION	AMOUNT
7/17	DEBIT	24,040.27
7/23	DEBIT	23,549.15
7/30	DEBIT	35,846.20
	Subtotal:	83,435.62

**DAILY BALANCE SUMMARY**

DATE	BALANCE	DATE	BALANCE
7/8	0.00	7/23	19,752.79
7/8	112,638.91	7/24	2,962.17
7/14	142,638.91	7/25	12,962.17
7/17	118,598.64	7/28	12,328.72
7/18	118,382.57	7/29	11,739.61
7/22	44,080.06	7/30	17,232.55

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**STATEMENT OF ACCOUNT**

MM 130 BOWERY REST CORP DBA  
CAPITALE DIP 14 11988  
**PAYROLL**  
130 BOWERY  
NEW YORK NY 10013

Page: 1 of 2  
Statement Period: Jul 08 2014-Jul 31 2014  
Cust Ref #: 4303852457-039-T-###  
Primary Account #: 430-3852457

**Chapter 11 Checking**

MM 130 BOWERY REST CORP DBA  
CAPITALE DIP 14 11988

Account # 430-3852457

**ACCOUNT SUMMARY**

Beginning Balance	0.00	Average Collected Balance	3,476.48
Deposits	83,435.62	Annual Percentage Yield Earned	0.00%
		Days in Period	24
Other Withdrawals	83,435.62		
Ending Balance	0.00		

**DAILY ACCOUNT ACTIVITY**

**Deposits**

POSTING DATE	DESCRIPTION	AMOUNT
7/17	DEPOSIT	24,040.27
7/23	DEPOSIT	23,549.15
7/30	DEPOSIT	35,846.20
	Subtotal:	83,435.62 ✓

**Other Withdrawals**

POSTING DATE	DESCRIPTION	AMOUNT
7/18	WIRE TRANSFER OUTGOING, Prestige Employee Admin. Inc.	24,015.27
7/18	WIRE TRANSFER FEE	25.00
7/24	WIRE TRANSFER OUTGOING, Prestige Employee Admin. Inc.	23,524.15
7/24	WIRE TRANSFER FEE	25.00
7/31	WIRE TRANSFER OUTGOING, Prestige Employee Admin. Inc.	35,821.20
7/31	WIRE TRANSFER FEE	25.00
	Subtotal:	83,435.62

**DAILY BALANCE SUMMARY**

DATE	BALANCE	DATE	BALANCE
7/8	0.00	7/24	0.00
7/17	24,040.27	7/30	35,846.20
7/18	0.00	7/31	0.00
7/23	23,549.15		

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# How to Balance your Account

Page: 2 of 2

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- Add any automatic deposit or overdraft line of credit.
- Review all withdrawals shown on this statement and check them off in your account register.
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1. Your ending balance shown on this statement is:
2. List below the amount of deposits or credit transfers which do not appear on this statement. Total the deposits and enter on Line 2.
3. Subtotal by adding lines 1 and 2.
4. List below the total amount of withdrawals that do not appear on this statement. Total the withdrawals and enter on Line 4.
5. Subtract Line 4 from 3. This adjusted balance should equal your account balance.

1	Ending Balance	0.00
2	Total Deposits	+
3	Sub Total	
4	Total Withdrawals	-
5	Adjusted Balance	

2	DEPOSITS NOT ON STATEMENT	DOLLARS	CENTS
	Total Deposits		2

1	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS

1	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS
	Total Withdrawals		1

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- The dollar amount of the suspected error.
- Describe the error and explain, if you can, why you believe there is an error. If you need more information, describe the item you are unsure about.

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**STATEMENT OF ACCOUNT**

MM 130 BOWERY REST CORP DBA  
CAPITALE DIP 14 11988  
VALLEY ACCOUNT  
130 BOWERY  
NEW YORK NY 10013

Page: 1 of 2  
Statement Period: Jul 08 2014 - Jul 31 2014  
Cust Ref #: 4303852431-039-T-###  
Primary Account #: 430-3852431

**Chapter 11 Checking**

MM 130 BOWERY REST CORP DBA  
CAPITALE DIP 14 11988

Account # 430-3852431

**ACCOUNT SUMMARY**

Beginning Balance	0.00	Average Collected Balance	2,636.62
Deposits	3,716.41	Annual Percentage Yield Earned	0.00%
		Days in Period	24
Ending Balance	3,716.41		

**DAILY ACCOUNT ACTIVITY**

Deposits		AMOUNT
POSTING DATE	DESCRIPTION	
7/14	DEPOSIT	3,716.41
Subtotal:		3,716.41

**DAILY BALANCE SUMMARY**

DATE	BALANCE
7/8	0.00
7/14	3,716.41

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PROJECTIONS

Capitale Projected Sales

Date	Event	Guest Count	Per Person Charge	Estimated F&B	Pre-Tax
08/13/2014	Warner Brothers			\$10,000	\$9,185
08/13/2014	Warner Brothers			\$10,000	\$9,185
08/13/2014	Warner Brothers			\$10,000	\$9,185
08/15/2014	Chris Fenske			\$5,444	\$5,000
08/16/2014	US Merchant Marine Academy	375	\$170	\$63,750	\$63,750
08/24/2014	Kahane & Tandler	300	110	\$33,000	\$30,310
08/31/2014	Sankari & Cory	130	275	\$35,750	\$32,836
				<b>\$167,944</b>	<b>\$159,450</b>



3:29 PM  
08/07/14  
Accrual Basis

# **Capitale** **Balance Sheet** **As of July 31, 2014**

	Jul 31, 14
<b>ASSETS</b>	
<b>Current Assets</b>	
Checking/Savings	
Sovereign Bank	348.98
TD Bank - DIP Operating A/C	16,956.96
TD Bank - DIP Valley A/C	3,716.41
Total Checking/Savings	21,022.35
Accounts Receivable	
Accounts Receivable	19,519.40
Total Accounts Receivable	19,519.40
Other Current Assets	
Deposit	825.00
Inventory	68,820.00
Prepaid Expense	98,559.11
Total Other Current Assets	168,204.11
Total Current Assets	208,745.86
<b>Fixed Assets</b>	
Accumulated Depreciation	-549,788.95
Building Imp. - Electrical	31,156.32
Drapery & Fabrics	
Cost	29,030.52
Depr.	-20,110.00
Total Drapery & Fabrics	8,920.52
Furniture & Fixtures	
China, silver, glass and linen	
Cost	167,176.75
Depr.	-87,118.00
Total China, silver, glass and linen	80,058.75
Furniture & Fixtures	
Cost	555,643.44
Depr.	-318,795.00
Total Furniture & Fixtures	236,848.44
Total Furniture & Fixtures	316,907.19
Improvements	
Leasehold Improvements	
Cost	548,861.40
Depr	-107,910.00
Total Leasehold Improvements	440,951.40
Total Improvements	440,951.40
Machinery & Equipment	
Equipment	
Cost	807,707.51
Depr.	-784,337.05
Total Equipment	23,370.46
Production Equipment	63,555.85
Machinery & Equipment - Other	7,995.85
Total Machinery & Equipment	94,923.16

3:29 PM

08/07/14

Accrual Basis

**Capitale**  
**Balance Sheet**  
As of July 31, 2014

	Jul 31, 14
Organization Costs	
Accum Amort	-500.00
Cost	500.00
Total Organization Costs	0.00
Software	27,907.97
Total Fixed Assets	370,977.61
Other Assets	
Larry Goldfarb	4,000.00
Prepaid federal income taxes	86,800.00
Prepaid Liquor License	2,591.17
Prepaid NYC Income tax	35,500.00
Prepaid NYS Income Taxes	24,900.00
Total Other Assets	153,791.17
<b>TOTAL ASSETS</b>	<b>733,514.64</b>
<b>LIABILITIES &amp; EQUITY</b>	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	662,993.89
Total Accounts Payable	662,993.89
Other Current Liabilities	
Accrued Expenses	19,065.29
Event Gratuity	9,007.90
Party Deposits	805,169.63
Sales Tax	-63.84
Total Other Current Liabilities	833,178.98
Total Current Liabilities	1,496,172.87
Long Term Liabilities	
Deposit from landlord for roof	33,503.75
Due to/from Shareholder	
David-2012/2013	-1,048,972.96
David Marvisi	-1,602,686.37
Seth Greenberg	-207,283.57
Total Due to/from Shareholder	-2,858,942.90
Loan Payable	366,865.05
Total Long Term Liabilities	-2,458,574.10
Total Liabilities	-962,401.23
Equity	
Additional Paid in Capital	1,184,523.00
Capital Stock	500.00
Retained Earnings	939,916.57
Treasury Stock	-548,139.50
Net Income	119,115.80
Total Equity	1,695,915.87
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>733,514.64</b>

3:22 PM  
08/07/14  
Accrual Basis

# **Capitale Profit & Loss July 3 - 31, 2014**

	Jul 3 - 31, 14
<b>Ordinary Income/Expense</b>	
Income	
Commission Income	2,456.64
<b>Total Income</b>	<b>2,456.64</b>
Cost of Goods Sold	
Food	282.07
<b>Total COGS</b>	<b>282.07</b>
<b>Gross Profit</b>	<b>2,174.57</b>
Expense	
Bank Service Charges	624.77
Computer Expenses	
Service Contracts	935.27
Software service support	44.58
<b>Total Computer Expenses</b>	<b>979.85</b>
Exterminator	314.65
Insurance	
Disability Insurance	-58.36
Employment Practices	75.05
Liability Insurance	17,460.62
Medical	5,481.38
<b>Total Insurance</b>	<b>22,958.69</b>
Payroll	
Payroll Processing Fees	1,187.00
Payroll Taxes	8,362.84
Salaries - Banquet	12,255.30
Salaries -(Full-Time)	97,707.81
<b>Total Payroll</b>	<b>119,512.95</b>
Postage and Delivery	136.82
Printing and Reproduction	521.12
Professional Fees	
Legal	-1,500.00
Legal - Bankruptcy	2,555.00
<b>Total Professional Fees</b>	<b>1,055.00</b>
Public Relations	1,500.00
Rent	0.00
Rental Equipment	-4,784.16
Repairs	
Equipment Repairs	832.03
Repairs & Maintenance Expense	-33,917.18
<b>Total Repairs</b>	<b>-33,085.15</b>
Rubbish Removal	342.69
Security & Protection	457.22
Supplies	
Office	389.19
<b>Total Supplies</b>	<b>389.19</b>
Taxes	
Federal Income Taxes Paid	4,534.00
<b>Total Taxes</b>	<b>4,534.00</b>
Telephone	1,459.43

3:22 PM

08/07/14

Accrual Basis

**Capitale**  
**Profit & Loss**  
**July 3 - 31, 2014**

	<u>Jul 3 - 31, 14</u>
Utilities	
Cable	67.99
Gas	555.39
Steam	4,047.68
Water	122.95
Total Utilities	<u>4,794.01</u>
Total Expense	<u>121,711.08</u>
Net Ordinary Income	<u>-119,536.51</u>
Net Income	<u><u>-119,536.51</u></u>